

TENNESSEE BUREAU OF WORKERS' COMPENSATION (TNBWC)

- EDI CLAIMS RELEASE 3.1
 - **INFORMATION SESSION**

MARCH 30, 2020



A Verisk Business



TNBWC EDI CLAIMS RELEASE 3.1 INFORMATION SESSION MARCH 30, 2020



A Verisk Business

For Claim Administrators, Insurance Companies, Third Party Administrators, Self Insured Employers & EDI Service Providers

Introduction of Presenters

Tennessee Bureau of Workers' Compensation

Administrator
Assistant Administrator
Program CoordinatorInformation Services
EDI Liaison
EDI Specialist
EDI Specialist

ISO

Amy E. Cooper, WCP	Client Services Manager
Robbie Tanner	Senior Manager – IAIABC Products Group
Linda Yon	wcCapture Product Manager
Natalie Tarazona, WCP	wcCapture Assistant Product Manager
Kevin Wagner	wcCapture Business Analyst





Welcome to the TNBWC EDI Claims Release 3.1 Information Session

- After reviewing this video, questions should be sent in an email to <u>TNBWCEDI@ISO.COM</u> with "Info Session Question" in the subject line.
- Questions sent to the Tennessee Email address and responses will be published in a updated Q & A document. They will be made available online at https://TNBWCEDI.info <u>https://TNBWCEDI.INFO</u> and an announcement will be sent when they are available for download.

Electronic Data Interchange (EDI) for Claims

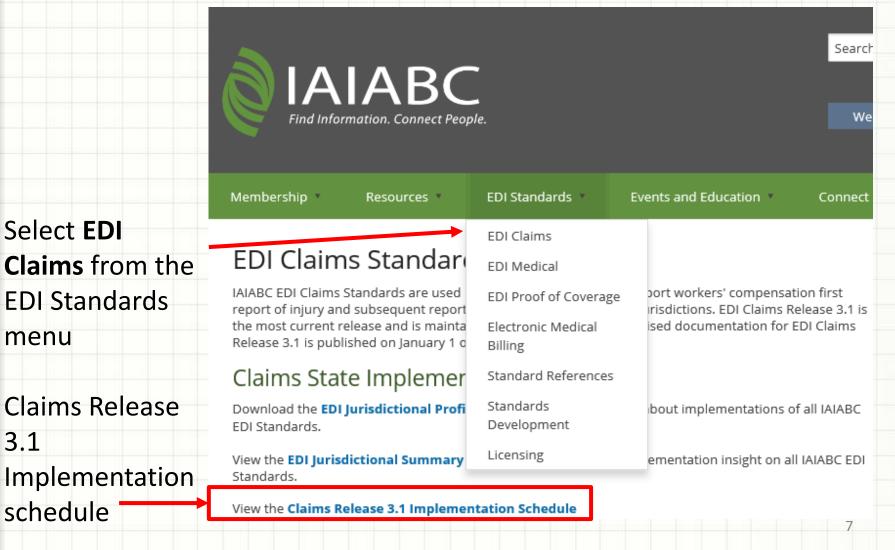




Electronic Data Interchange (EDI) is the electronic exchange of data between business trading partners in a standardized format

Implementation Considerations and Coordination

Access IAIABC Claims Release 3.1 Implementation schedule at: https://www.iaiabc.org/iaiabc/EDI Claims.asp



3.1

TNBWC Release 3.1 Implementation Timeline

Tennessee Release 3.1 Implementation Timeline

TNBWC will be transitioning from Release 1.0 (R1.0) to Release 3.1 (R3.1) for the electronic reporting of First Reports of Injury (FROI) and Subsequent Reports of Injury (SROI)

Effective September 1, 2020, use of the R3.1 standard will be mandatory for all TNBWC trading partners

Tennessee Release 3.1 Implementation Timeline

Monday, August 31, 2020 is the last day that *R1.0* data will be accepted by TNBWC.

All R1.0 reports not received by TNBWC on August 31, 2020 by 11:59 PM CDT and accepted must be submitted to ISO electronically per the Event Table effective on the mandate date September 1, 2020.

Effective Tuesday, September 1st, 2020, electronic reporting via <u>Release 3.1</u> will begin for all Trading Partners.

Tennessee Release 3.1 Implementation Timeline

Trading Partner Registration: Available starting on 2/20/2020

Trading Partner/EDI Vendor Testing: Available 3/23/2020 through 8/14/2020

FROI Testing is to be completed by: 6/1/2020

SROI Testing is to be completed by: 8/1/2020

Last Submission of Release 1.0: must be received by Tennessee no later than 8/31/2020 at 11:59 PM CT.

Release 3.1 FROI SROI Reporting Begins: 9/1/2020

Release 3.1 Acknowledgements are returned beginning: 9/14/2020

TNBWC Trading Partner Registration

Who is a Trading Partner?



A Trading Partner is an entity that exchanges data electronically with the Tennessee Bureau of Workers' Compensation.

Who should complete a trading partner profile?

- Third Party Administrator (TPA) if you are the transmitter and you will be reporting Tennessee claims.
- Insurance carrier if you are the transmitter and you are licensed to write workers' compensation insurance in Tennessee.
- Self Insured Employer if you are the transmitter and are a Self Insured employer or trust that has been approved by the Tennessee Department of Commerce & Insurance, Self Insurance Division.
- Sender Administrator if you are the transmitter on behalf of an Insurance Carrier, Self Insured Employer or TPA.

Completing a Trading Partner Profile

- The trading partner profile should list every Insurer/Self Insurer and corresponding Claim Administrator that will be submitting data under that Sender ID.
- If an Insurer will also be the Claim Administrator because they are handling their own claims, they should be listed as both an Insurer and a Claim Administrator on the registration.
- Insurers must be licensed to write workers' compensation insurance in TN, and Self-Insured Employers, Self-Insured groups and insurance pools must have been approved by the Tennessee Department of Commerce and Insurance, Self Insurance Division.
- TNBWC will be validating these registrations prior to approving any Trading Partner Profile registrations.

Registration Timeline

R3.1 Trading Partner Profile Registration

- February 20th 2020
- TNBWC EDI website
- Updates to trading partner profile
- All R1.0 trading partners must re-register for R3.1
- Profiles must be reviewed and approved
- Must be completed before your testing can begin

Mandatory Transition from R1.0 to R3.1

Mandatory Transition R1.0 to R3.1

Report <u>New Claims</u>: Claims that are new and have never been reported in Release 1 to Tennessee

What EDI reports should be sent for <u>New Claims</u>? FROI: For each new claim, review the FROI Event Table to determine which event would cause you to report the claim to Tennessee.

SROI: Following the FROI report, review the SROI Event Table to determine what SROI reports can follow the FROI and should be reported to Tennessee.

Mandatory Transition R1.0 to R3.0

How does the transition work? Reporting Legacy Claims:

Legacy Claims properly filed: A Legacy claim that is required and properly filed is any claim previously reported in Release 1 for which a Jurisdiction Claim Number (JCN) has been assigned.

Legacy Claims not properly filed: A Legacy claim where the Date Claim Administrator Had Knowledge of the Injury (DN0041) is prior to 9/1/2020, that is required and not previously reported in Release 1, and no Jurisdiction Claim Number (JCN) has been assigned.

Mandatory Transition R1.0 to R3.0

What EDI reports should be sent for Legacy Claims?

Legacy Claims properly filed: A FROI UR (Update Report) is required prior to submitting any FROI or SROI in R3.1. The FROI UR is intended to match a claim previously reported in R1 and to "set the picture" for R3.1 reporting. Following the FROI UR, a SROI UR or any applicable SROI per sequencing is allowed to be reported. Please review the Event Table for details.

Mandatory Transition R1.0 to 3.0

What EDI reports should be sent for Legacy Claims?

Legacy Claims not properly filed: If a FROI R1 MTC was required and was not properly filed with Tennessee, a Legacy Claim would not have been created for which to match to a FROI UR, so the applicable FROI 00 (Original), 04 (Denial) or AU (Acquired/Unallocated) should be sent instead of a FROI UR.

Following the FROI 00, 04 or AU, a SROI UR is allowed <u>IF</u> the Date Claim Administrator Had Knowledge of the Injury (DN0041) is prior to 9/1/2020.

If the SROI UR is not reported, then any applicable SROI per the Event Table and Sequencing edits is allowed to be reported. Please review the Event Table for details.

Tennessee expects the FROI and SROI UR report submissions to be completed by 11/02/20. If a claim re-opens after 11/02/20, then the same Report Trigger should be followed.

Trading Partner testing began 3/23/2020 and will continue through 8/14/2020.

Trading Partner Profile registrations must be submitted and approved prior to testing.

Testing for Tennessee will be handled by Tennessee's EDI Claims vendor, ISO.

All Trading Partners will be required to complete the published Tennessee Test Plan to verify their ability to file electronically with Tennessee prior to the EDI Claims Release 3.1 implementation date.

For Trading Partners who are currently, or are planning to file EDI Claims Release 3.1 FROI/SROI reports through an EDI vendor, the vendor will be required to complete the test plan on behalf of all their clients. Once the vendor is approved for production, the Trading Partner will also be approved for production.

For Trading Partners who are planning to file EDI Claims Release 3.1 FROI/SROI reports without using an EDI Vendor, they will be required to complete the test plan on their own behalf.

Tennessee - ISO Jurisdiction Web Entry users are not required to test.

The 5 Test Stages of Testing

Stage 1: EDI Trading Partner Profile Electronic Registration
Stage 2: Pretest and Technical Capability Test
Stage 3: Business Content Test (FROI)

Stage 4: Business Content Test (SROI)

Stage 5: Tennessee Test Completion (FROI and SROI)

The 5 Test Stages of Testing

Stage 1: EDI Trading Partner Profile Electronic Registration

Complete the EDI Trading Partner Profile Electronic Registration. Please note that the information on the registration is used for both testing and production reporting.

Stage 2: Pretest and Technical Capability Test

Complete the technical capability test to ensure that the file structure is valid per the IAIABC EDI Claims Release 3.1 standards. This portion ensures that the Header Record is populated with the correct Sender ID, the Receiver ID and other data validations. The file structure/format for the test files must be correct.

Stage 3: Business Content Test (FROI)

The business content test for FROI requires at a minimum the FROI MTCs, (00, 01, 02, 04, UR) to be tested in accordance with Tennessee's R3.1 Test Plan.

When considering the FROI reports that will be tested, it is recommended that a <u>review</u> of Stage 4 SROI testing be performed at the same time to determine if additional FROI test reports are needed to establish claims in order to successfully complete the SROI testing.

Stage 3: Business Content Test (FROI)

Upon completion of Test FROI Batches 1 and 2, the Trading Partner and/or their EDI Vendor should request testing approval by completing and submitting the **Tennessee EDI Testing Feedback Request List R3.1.** The Feedback Request form will list all the completed FROI test claims required by Tennessee's Test Plan, and should be sent to Tennessee's EDI email.

Tennessee will then notify the Trading Partner by email if the Trading Partner has passed the FROI testing and is approved to proceed with SROI testing.

FROI Testing should be completed by June 1, 2020

Stage 4: Business Content Test (SROI)

The business content test for SROI requires at a minimum the SROI MTCs (02 04 CA CB CD EP ER FN IP NT PY RB SX UR VE QT)

to be tested in accordance with the Tennessee R3.1 Test Plan. Because the SROI testing builds on the accepted FROIs, ensure that there is an adequate number of FROIs reported in Stage 3 to meet the SROI testing needs in Stage 4. For SROI reporting, special attention should be made for sequencing.

SROI Testing should be completed by August 1, 2020

Upon completion of SROI minimum test transactions, the Trading Partner and/or their EDI Vendor must request testing review and approval from Tennessee/ISO by submitting the **Tennessee EDI Testing Feedback Request List R3.1** to Tennessee 's EDI email.

Stage 5: Test Completion (FROI and SROI)

After completing Stages 1 through 4, Stage 5 is requesting and being approved for Production, for FROI and SROI reporting, effective September 1, 2020.

Test/Production Indicator:

The Test/Production Indicator on the Header Record will change from T (Test) to P (Production) to indicate that the records contained in the file are production data. Trading Partner Profiles must be kept up-to-date.

TNBWC EDI CLAIMS WEBSITE **OVERVIEW**



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Welcome to the Tennessee Bureau of Workers' Compensation (TNBWC) EDI Website

TNBWC mandated the use of the EDI Release 1 standards for reporting First Reports of Injury (FROI) and Subsequent Reports of Injury (SROI) in July 2003. Tennessee will continue to receive FROI and SROI EDI claims in Release 1 format until the TNBWC transitions to the EDI Release 3.1 standards September 1, 2020.

Questions regarding EDI Claims IAIABC Release 3.1 reporting in Tennessee should be sent to TNBWCedi@iso.com

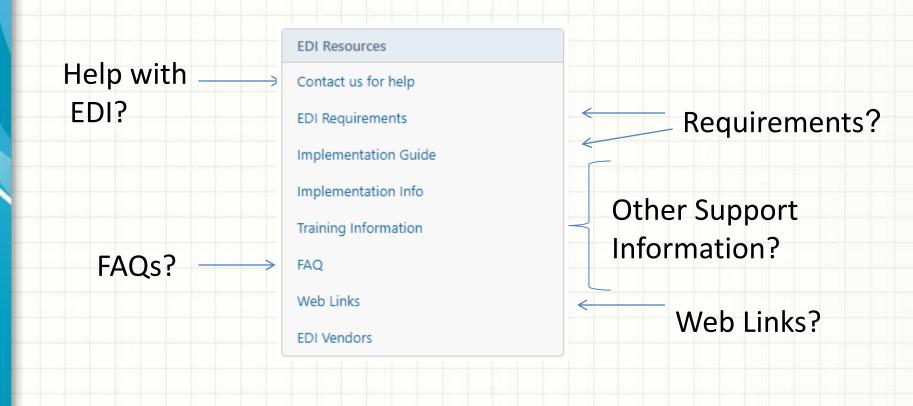
- To report electronically with TNBWC, complete a Trading Partner Profile Registration. Click on the link location in the navigation bar on the left.
- To receive important EDI announcements via email, join TNBWC's EDI Mailing List. Please send an email to TNBWCedi@iso.com to be added to the list. Note: Contacts indicated on the Trading Partner Registration are automatically added.
- Please check the "What's New" section of this website located on the navigation bar on the top for "News & Updates" related to EDI filing with TNBWC.

For more information about EDI standards nationally:

International Association of Industrial Accident Boards and Commissions (IAIABC) Phone: +1 (608) 841-2017 www.iaiabc.org

Tennessee EDI Claims Website Overview

Where can I find the information that I need to assist with the EDI reporting to Tennessee?





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EDI Requirements

Version 1.1 - Revision Date: 2/20/2020, Effective Date: 9/01/2020

Download the Requirements by clicking on the links below.

The Requirements are housed in three tables:

🕙 Event Table

This table relates EDI information to the circumstances under which they are initiated as well as the timeframes for sending the information.

Element Requirements This table lists the individual data element requirements

🕙 Edit Matrix

This table provides information on the edits that will apply to each data element and the edits that will be applied based on the population of the data element.



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EDI Implementation Guide

Version 1.1 - Revision Date: 2/20/2020

Download the Guide by clicking on the link below.

• 📊 EDI Implementation Guide



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TNBWC Master Sender ID - FROI/SROI

Please click on the following link for information on the Master Sender ID.



🏓 🛛 📊 TNBWC Master Sender ID EDI Claims Reporting.pdf

Implementation Schedule

Please click on the following link for the TNBWC transition from IAIABC Claims Release 1 to IAIABC Claims Release 3.1 Timeline Summary.

• 🛜 TNBWC-ISO Transition Timelines-R1 to R3.1 (Rev. 02-26-20) (WEB).pdf

Tennessee Bureau of Workers' Compensation (TNBWC) Claims Release 3.1 Test Plan -**Testing Requirements**

Please click on the following link for the TNBWC IAIABC Claims Release 3.1 Test Plan.

• 📝 TNBWC Claims Release 3.1 Test Requirements (2-26-2020).pdf

Tennessee EDI Testing Feedback Request List R3.1

Please click on the following link for the TNBWC Claims Release 3.1 Test Feedback Request List

• 🗃 TNBWC Claims Release 3.1 Test Feedback Request List (2-26-2020).xlsx



Tennessee Bureau of Workers' Compensation (TNBWC) Master FEIN and Postal Code for EDI Claims R3.1 Reporting

Master FEIN: 626001445 Master Postal Code: 372430661

For the FROI (148) and SROI (A49) Header (HD1) Record:

- Trading Partners should populate the Sender ID-DN0098 with the Trading Partner's FEIN and Postal Code established per the Trading Partner Registration.
- Trading Partners should populate the Receiver ID-DN0099 with the TNBWC's Master FEIN: 626001445 and Master Postal Code: 372430661.

For the Acknowledgment (AKC) Header (HD1) Record:

- TNBWC will populate Sender ID-DN0098 with the TNBWC's Master FEIN: 626001445 and Master Postal Code: 372430661.
- TNBWC will populate Receiver ID-DN0099 with the Trading Partner's FEIN and Postal Code established per the Trading Partner Registration.



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News and Updates

DESCRIPTION	DATE POSTED
TNBWC EDI Claims Release 3.1 Trading Partner Readiness Webinar March 25, 2020 – 2:00 PM ET	3/10/2020
TNBWC EDI Claims Release 3.1 Test Plan and Implementation Schedule Now Available!	2/28/2020
TNBWC EDI Claims Release 1: Change to 2020 SROI AN Reporting Period	2/26/2020
TNBWC EDI Claims Release 3.1 v1.1 Requirements, Implementation Guide and Trading Partner Registration are Now Available	2/20/2020
A New TNBWC EDI Claims Release 3.1 Website and TNBWC EDI Claims Release 3.1 Requirements are Now Available	7/30/2019



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About ISO

Tennessee Bureau of Workers' Compensation (TNBWC) has selected ISO's Workers Compensation Standards division to help implement our FROI and SROI EDI Reporting. In addition to managing the technical aspects of data submittal, ISO will be your main contact for implementation, technical requirements, and any questions you may have.

TNBWC EDI R3.1 REQUIREMENTS **OVERVIEW**

EDI Claim Requirements Overview

Trading Partners should have an understanding of:

- What data format should be used?
- What EDI reports should be filed and when?
- What data is needed on the EDI reports?
- What edits will be applied to the EDI data?
- How Tennessee communicates the status of EDI reports?
- What are the options for EDI submissions?

What data format should be used?

Tennessee currently requires First Reports of Injury (FROI) and Subsequent Reports of Injury (SROI) in the IAIABC EDI Claims Release 1.0 standard.

They will transition EDI reporting for FROIs and SROIs, to using the IAIABC EDI Claims Release 3.1 standard.

Tennessee Event Table:

- Comprised of:
 - Tennessee Event Table Change Log
 - Form to MTC Crosswalk
 - FROI Event Table
 - SROI Event Table
 - SROI Periodic Event Table
- Defines the circumstances under which the claim information must be sent
- Sets the timeframes for sending the information
- Based on legislative mandates

Form to MTC Crosswalk

Tennessee sample of Form to MTC Crosswalk illustrates

- the MTC EDI equivalent of previously filed forms
- if the MTC will be accepted electronically

Refer to Systems Rules - Transmissions Report Paper Equivalent Comments MTC MTC Description MTC Definition Type Form(s) Image: Comments Image	Will this report be accepted electronically? (Yes/No)
Type Form(s) Image: C-20 O0 Original The original/initial first report transmitted between partners, including the re-transmission of a first report that was rejected due to a critical error.	
FROI C-20 O0 Original FROI C-20 00 Original The original/initial first report transmitted between partners, including the re-transmission of a first report that was rejected due to a critical error.	oloodi oliiodiiji (rooliio/
partners, including the re-transmission of a first report that was rejected due to a critical error.	-
report that was rejected due to a critical error.	Yes
FROI 01 Cancel Entire Claim The original first report was sent in error.	
	Yes
FROI 02 Change The claim administrator initiates a Change MTC	Yes
when it identifies a change in a data element designated on the Element Requirement Table.	
Example FROI 02 Change Report Trigger-Trigger	
Value: J = Jurisdiction Defined. When the Claim	
Administrator has knowledge that the information	
associated with one or more of the data elements	
marked with a Y or FY in the FROI MTC 02 column	
of the Element Requirement Table has changed.	
For Report Trigger Criteria: J = Jurisdiction	
Defined: A Jurisdiction should communicate	
when a 02 Change is not required if X amount of	
End time has passed since the latest SX, 04, or FN. FROI C-23 04 Denial The entire claim is being denied.	No.
FROI C-23 04 Denial The entire claim is being denied. E.g: Concurrently reporting a new claim while	Yes
denying it in its entirety.	
FROI C-23 04 Denial The entire claim is being denied.	Yes
E.g: Denying a previously reported claim in its	
entirety if a previous FROI has been filed, but no	
SROI reported.	
FROI AQ Acquired Claim Minimal data sent to report that a new claim	Yes
administrator has acquired the claim.	Maa
FROI AU Acquired/ The equivalent of an initial first report (MTC 00) Unallocated filed by a new claim administrator in response to	Yes
Unallocated filed by a new claim administrator in response to an AQ transaction that has been rejected because	
of no claim match on database or when an AU is	
sent in lieu of an AQ based on the Jurisdiction's	
Event Table.	
FROI CO Correction Corrected data element values are transmitted in	No
response to an acknowledgment containing non-	
critical errors.	

Event Table: FROI Tab Example of First Report of Injury Reporting Requirements

Maintenance Type Code (MTC) 00 - Original

FROI Event Table: Maintenance Type and Event Rule

Tennessee requires the submission of a FROI 00 Original Effective 9/1/2020

Ĩ	Release	Report Type	M	ntenance Type		Event Rule			Report Trigger	Whe	n is the Rep	oort Due?	Statute	Paper Form(s)	Receiver
	v	•	Cor-	Description	criteri-	From 💡	Thru 🗸	Criteria	Trigger Value	Value 🚽	Due Tyr	From 💂	¥		v
	3.1	FROI	00	Original	Mandate Date	9-01-2020		A = New Claim: Death or Injury where employee did not return to work within seven calendar days after the injury.	FROI must be accepted no later than 14 calendar days after Date Employer Had Knowledge of Injury.	14 days	С	C = After Date Employer Had Knowledge of Injury	0800-02- 1404 (4)(b) TN Claims Handling Standards	Not required	
	3.1	FROI	00	Original	2 = EDI Mandate Date	9-01-2020		A = New Claim: Medical Only or Notification Only (disability of 7 days or less). This includes injuries for sprains, strains or bruising beyond minor scratches, scrapes or paper cuts per TN Claims Handling Standards.	FROI must be accepted no later than 'on or before 15th day of month following month in which date of injury occurred'.	on or before 15th day of month following month in which date of injury occurred.		J = on or before 15th day of month following month in which date of injury occurred.	0800-02- 1404 (4)(a)(c) TN Claims Handling Standards	Not required	
	3.1	FROI	00	Original	2 = EDI Mandate Date	9-01-2020		A = New Claim: First aid treatment only on site or Notification Only. No Lost Time his includes scratches, scrapes or paper cuts per TN Claims Handling Standards.	A FROI may be filed for these claims, but is not required.	N/A	N/A	N/A	0800-02- 1404 (4)(c) TN Claims Handling Standards	Not required	.7

FROI Event Table: Criteria

		Type Cod Description Criteri From _ 1 FROI 00 Original 2 = EDI 9-01-2020 Mandate Date Date 9-01-2020 1 FROI 00 Original 2 = EDI 9 Point Point Point												
	Release		Mai	intenance Type		Event Rule			Report Trigger	Whe	n is the Rep	ort Due?	Statute	Paper Form(s)
Į	Y		Cod-	Description 🚽	Criteri-	From	Thru	Criteria 🗸	Trigger Value	Value 💂	Due Tyr 🖕	From	¥	•
	3.1	FROI	00	Original	Mandate	9-01-2020		A = New Claim: Death or Injury where employee did not return to work within seven calendar days after the injury.	FROI must be accepted no later than 14 calendar drys after Date Employer Had Knowledge of Injury.	14 days	С	C = After Date Employer Had Knowledge of Injury	0800-02-14- .04 (4)(b) TN Claims Handling Standards	Not required
	3.1	FROI	00	Original	2 = EDI Mandate Date	9-01-2020		A = New Claim: Medical Only or Notification Only (disability of 7 days or less). This includes injuries for sprains, strains or bruising beyond minor scratches, scrapes or paper cuts per TN Claims Handling Standards.	FROI multiple accepted no later than 'on or before 15th day c month following month in which date of injury occurred'.			J = on or before 15th day of month following month in which date of injury occurred.	.04 (4)(a)(c)	Not required
	3.1	FROI	00	Original	2 = EDI Mandate Date	9-01-2020		A = New Claim: First aid treatment only on site or Notification Only. No Lost Time his includes scratches, scrapes or paper cuts per TN Claims Handling Standards		N/A	N/A	N/A	0800-02-14- .04 (4)(c) TN Claims Handling Standards *	Not required

FROI Event Table:

The FROI is due no later than 14 calendar days after Date of Employer Had Knowledge of Injury (DN0040).

Release	Report Type	Mair	ntenance Type		Event Rule			Report Trigger	When	is the Rep	ort Due?	Statute	Paper Form(s)
v	¥	Co('- Ţ	Description 💂	Criteri-	From	Thru 👻	Criteria	Trigger Value	Value 🚽)ue Tyr	From	•	-
3.1	FROI	00	Original	2 = EDI Mandate Date	9-01-2020		A = New Claim: Death or Injury where employee did not return to work within seven calendar days after the injury.	FROI must be accepted no later than 14 calendar days after Date Employer Had Knowledge of Injury.	14 days		C = After Date Employer Had Knowledge of Injury	0800-02- 1404 (4)(b) TN Claims Handling	Not required
												Standards	
3.1	FROI	00	Original	Mandate Date	9-01-2020		A = New Claim: Medical Only or Notification Only (disability of 7 days or less). This includes injuries for sprains, strains or bruising beyond minor scratches, scrapes or paper cuts per TN Claims Handling Standards.	FROI must be accepted no later than 'on or before 15th day of month following month in which date of injury occurred'.	on or before 15th day of month following month in which date of injury occurred.	N/A	J = on or before 15th day of month following month in which date of injury occurred.	0800-02- 1404 (4)(a)(c) TN Claims Handling Standards	Not required
3.1	FROI	00	Original	2 = EDI Mandate Date	9-01-2020		A = New Claim: First aid treatment only on site or Notification Only. No Lost Time his includes scratches, scrapes or paper cuts per TN Claims Handling Standards.	A FROI may be filed for these claims, but is not required.	N/A	N/A	N/A	0800-02- 1404 (4)(c) TN Claims Handling Standards	Not required

FROI & SROI 02 Events

Trigger Criteria Codes were added to clarify 02 Change reporting <u>timelines</u>:

Timeline is described. 02 change is due when data described on their Element Requirement table changes. TNBWC does not require a SROI 02 after the last accepted FN (Final).

Release	Report Type	Main	tenance Type	Suspens ion	E	vent Rule			Report Trigger	Whe	en is the R	eport Due?
4	•	Coc' 🚽	Descriptior	Reason Code ▼	Criteri 💂	From 💂	Th	Criteria 🚽	Trigger Value 🗸	Value 💂	Due Type ▼	From
3.1	SROI	02	Change	NA	2 = EDI Mandate Date	9-01-2020		R = 02 Change timeline: SROI 02 is due when a <i>reportable change</i> * occurs on the Claim Administrator's database until Report <i>Trigger Value</i> is reached.	B = 0 days after last accepted FN. Aka: No 02 after the FN	Immediate	N/A	H = Immediate

FROI 04 Event

Tennessee requires a FROI 04 to be reported when

- a <u>new claim</u> is denied in its entirety (W1). No
 Medical or Indemnity Payments have been made.
 OR
- when the entire claim is denied after a previously accepted FROI (no SROI) (W2)

Release	Report Type	Ма	intenance Type		Event Rule			Report Trigger
	•	Cod-	Description	Criteri	From	Thru	Criteria	Trigger Value
3.1	FROI	04	Denial	2 = EDI Mandate Date	9-01-2020		W1= New Denied Claim: Includes all reports, Lost Time, Medical Only, Alleged, etc.	New Claim is being denied, no medical or indemnity payments have been made.
3.1	FROI	04	Denial	2 = EDI Mandate Date	9-01-2020		W2 = Deny entire claim after previously accepted FROI (no SROI)	Claim is being denied after previously accepted FROI (no SROI yet, so no indemnity or medical payment has been made) 51

FROI UR Event for Legacy Claims

Amy has previously covered what Tennessee considers a legacy claim, and the reporting of a FROI or SROI UR. The details she covered can be found here in the Event Table.

Release	Report Type	Mai	ntenance Type		Event Rule			Report Trigger	Whe	n is the Rep	oort Due?
-	•	Coc'-	Description	Criteri	From	Thru 🗸	Criteria	Trigger Value	Value	Due Tyr‡	From
3.1	FROI	UR	Update Report	2 = EDI Mandate Date	9-01-2020			For a FROI UR, a Legacy claim is any indemnity or medical claim that is open and previously reported in R1 for which the Date Claim Admin Had Knowledge of Injury is < 9/01/2020 The FROI UR is required prior to submitting any SROI in R3.1 for ONLY Open or Re-opened Legacy claims. The FROI UR is intended to match a claim previously reported and to set the picture for R3.1 reporting. If a FROI R1 MTC was required and was not properly filed with TNBWC, a Legacy Claim would not have been created for which to match to a FROI UR. If a FROI R1 MTC was required and was not properly filed with TNBWC, then the applicable FROI 00, 04 or AU should be sent instead of a FROI UR. Note: TNBWC expects the FROI UR report submissions to be completed by 11/02/2020 for these claims. If a claim re-opens after 11/02/2020, then the same Report Trigger shown above should be followed.	N/A	N/A	H = Immediate 9/01/20

Event Table – SROI Tab

Example of a Subsequent Report of Injury

Reporting Requirements

MTC IP – Initial Payment

SROI Event Table:

Tennessee requires the submission of a

SROI IP - Initial Payment

Effective 9-01-2020

Release	Report Type	Main	itenance Type	Suspensi on	F	vent Rule	
-	-	Cod	Description	Reason Code 🔻	Criteri	From	Thr
3.1	SROI	IP	Initial Payment	NA	2 = EDI Mandate Date	9-01-2020	
							54

SROI Event Table:

SROI IP Initial Payment Report Trigger Value indicates that a report should be sent when the Claim Administrator has issued the initial payment of an indemnity benefit other than a lump sum payment/settlement.

The report is due within 5 business days following the initial payment of benefits.

	Report Trigger	When is the Report Due?					
Criteria	Trigger Value	Value	Due Tyr	From			
M = MTC Defined	Claim administrator has issued the initial payment of an indemnity benefit other than a lump sum payment/settlement.	<= 5 days	B - Business Days	Within 5 days following initial payment of workers' compensation indemnity benefits. (Payment Issue Date of IP Check)			
				55			

SROI FN Final - Report Trigger Value indicates that an FN report should be sent when the claim is closed, for a claim which indemnity OR medical benefits have been paid, and no further indemnity or medical payments are anticipated.

The FN is due 30 calendar days after claim closure if any Indemnity or Medical Benefits have been paid.

	Report Trigger	N	/hen is the I	Report Due?
Criteria	Trigger Value	Value 🖵	Due Tyr	From
N = Cumulative Indemnity \$ Paid B = Cumulative Medical \$ Paid M = MTC Defined	Claim closed, no further indemnity or medical payments anticipated TNBWC will Close any FROI with Claim Type N: Notification Only or any FROI 04, after 21 calendar days from the receipt of an accepted FROI, and no FN will be due, TNBWC will also Close any claim after a SROI SX with DN0418 - Suspension Reason Code - Full - S8 (Jurisdiction Change) has been accepted. No FN will be required. if any indemnity or medical payments are made after a Claim Type N or FROI 04, the claim will reopen and an FN will be due. TNWCB will accept another FN after an FN if additional medical has been paid. If additional indemnity is paid after an FN is filed, the appropriate MTC should be filed to report the indemnity, if the Benefit Period Through Date will advance.	<= 30 days	C = Calendar Days	J-Report Trigger:
				56

After a SROI FN transaction

Tennessee wants to continue to receive a SROI FN only if additional medical has been paid. If additional indemnity is paid after an FN is filed, the appropriate MTC should be filed to report the indemnity if the Benefit Period Through Date (DN0089) will advance.

	Report Trigger	w	hen is the	Report Due?	
Criteria 🗸	Trigger Value	Value	Due Tyr	From	
N = Cumulative Indemnity \$ Paid B = Cumulative Medical \$ Paid M = MTC Defined	Claim closed, no further indemnity or medical payments anticipated TNBWC will Close any FROI with Claim Type N: Notification Only or any FROI 04, after 21 calendar days from the receipt of an accepted FROI, and no FN will be due, TNBWC will also Close any claim after a SROI SX with DN0418 - Suspension Reason Code - Full - S8 (Jurisdiction Change) has been accepted. No FN will be required. if any indemnity or medical payments are made after a Claim Type N or FROI 21, and claim Will reopen and an FN with the due. TNWCB will accept another FN after an FN if additional medical has been paid. If additional indemnity is paid after an FN is filed, the appropriate MTC should be filed to report the indemnity, if the Benefit Period Through Date will advance.	<= 30 days	C = Calendar Days	J-Report Trigger:	
				57	

SROI Periodic Event Table

Example of a Subsequent Report of Injury MTC QT – Quarterly report requirement.

SROI Periodic Event Table:

Tennessee requires the submission of a SROI QT - Quarterly Report

Effective 9-01-2020

Release	Report Type	Mainte	enance Type		Event Rule	
-	-	Code	Descriptior 🚽	Criteria 🖵	From 🖵	Thru 🖵
3.1	SROI	QT	Quarterly	2 = EDI Mandate Date	9-01-2020	
						59

SROI Periodic Event Table:

Tennessee's Report Trigger value requires the submission of a *SROI QT* – *Quarterly Report* for ongoing, open claims (claims that are open as of the time of the report trigger) where indemnity **and/or** medical benefits have been paid.

	Report Trigger		Statute		Periodic Q	ualifiers	
Criteria 📿	Trigger Value	-	-		Status 📮	Activity	-
	For Ongoing Open Claims Claim status = Open Note: TNBWC will Close any FROI with Claim Type N: Notification Only or any FROI 04, after 21 calendar days from the receipt of an accepted FROI, and no QT will be due, TNBWC will also Close any claim after a SROI SX with DN0418 - Suspension Reason Code - Full S8 (Jurisdiction Change) has been accepted. No QT will be required.	d n	0800-02-1405 (5) TN Claims Handling Standards and TCA 50-6-134	1	I = Open (If claim is open at time of Report Trigger)	F = Either Indemnity or medical	
	if any indemnity or medical payments are made after a Claim Type N or FROI 04, the claim will reopen and a QT will be due at the appropriate time.					60	

2020 SROI ANs for R1.0

- Effective the EDI Claims Release 3.1 Mandate Date -September 1, 2020, Tennessee will no longer accept SROI ANs. Tennessee requires the submission of a SROI QT -Quarterly Report in EDI Claims Release 3.1
- To facilitate this change, the filing period for Tennessee SROI ANs due this year will begin on July 1, 2020 and will end at 5 p.m. CST on August 28, 2020
- SROI ANs filed after the expiration of the filing period will not be accepted. Trading Partners are reminded that a SROI AN is not considered "filed" until it has been accepted by the Bureau
- SROI AN filings that are rejected by the bureau are not considered "accepted" and instead are considered "unfiled."

SROI Periodic Event Table:

A SROI QT is due every 3 months from anniversary of the Date of Injury, until the case is closed.

Value
every 3 month from anniversa of date of injur

Tennessee Element Requirement Table:

The Element Requirement Table indicates the data that is needed on the EDI reports.

It defines each Data Element requirement for each transaction (FROI or SROI) at the Maintenance Type Code (MTC) level.

Changing from R1 to R3.1 brings with it new requirements. All requirements are noted in the Element Requirement Table; however, we would like to draw your attention to some of them:

TNBWC will be accepting all of the following Employee ID options on the FROI and SROI in R3.1:

- Employee SSN (DN0042)
- Employee Employment Visa (DN0152)
- Employee Green Card (DN0153)
- Employee ID Assigned By Jurisdiction (DN0154)
- Employee Passport Number (DN0156)
- Employee Individual Taxpayer Identification Number (ITIN) (DN0437)

When any initiating FROI is accepted (FROI 00, 04, AU, UR), Tennessee will assign an Employee Security ID (DN0206) and return it on the acknowledgement.

All subsequent FROI and SROI transactions must be sent using the Employee Security ID <u>instead of</u> one of the following Employee ID's sent on the initial FROI:

- Employee SSN (DN0042)
- Employee Employment Visa (DN0152)
- Employee Green Card (DN0153)
- Employee ID Assigned By Jurisdiction (DN0154)
- Employee Passport Number (DN0156)
- Employee Individual Taxpayer Identification Number (DN0437)

On the rare occasion that two different Employee Security ID's were assigned to what Tennessee discovered was the same person, Tennessee will reach out to the claim administrator and advise which Employee Security ID should be used, and the claim administrator should send a FROI 02 to Update the Employee Security ID.

Tennessee will validate that the new "changed" Employee Security ID on the FROI 02 is correct. If the changed Employee Security ID does not match Tennessee's records, it will reject.

Employee Last Name (DN0043)

Please remember that in R3.1, the Employee Last Name Suffix must be sent in a separate field (DN0255) and can not be sent as part of the Employee Last Name, as it was in R1.

Please be sure you have handled this data migration for legacy claims after the last R1 file has been sent to TNBWC.

Employee Last Names sent containing a suffix will reject.

Employee First Name (DN0044) &

Employee Last Name (DN0043)

Tennessee will be validating the Employee First and Last Name sent on the transaction against their database, and if the name does not match, you will receive a TR with the Error Text:

EE ID FName (or LName) doesn't match Juris database Contact TN

The Edit Matrix indicates you should contact

<u>tnbwc.edi@tn.gov</u> to resolve the name discrepancy. The TNBWC EDI Support Team will not be able to assist with resolving name match errors.

The Element Requirement Table contains 10 worksheets:

- Tennessee Change Log
- FROI Element Requirements
- FROI 02 Exceptions
- FROI Conditions
- Legacy Claim Definition
- SROI Element Requirements
- SROI 02 Exceptions
- SROI Conditions
- Event Benefit Segment Requirements
- Event Benefit Conditions

Each MTC and Data Element has a <u>Requirement Code</u> assigned. Requirement Codes express Tennessee's requirement severity by data element and report type (FROI or SROI MTCs).

Legend for Requirement Code (Description) = resulting Application /	Acknowledgment Code
Requirement Code	Result of Failed Element Requirement Edit
F (Fatal)	TR (Transaction Rejected)
M (Mandatory)	TR (Transaction Rejected)
MC (Mandatory/Conditional)	TR (Transaction Rejected)
E (Expected)	TE (Transaction Accepted with Errors)
EC (Expected/Conditional)	TE (Transaction Accepted with Errors)
AA (If Applicable/Available Transaction Accepted)	TA (Transaction Accepted)
AE (If Applicable/Available Transaction Accepted with Errors)	TE (Transaction Accepted with Errors)
AR (If Applicable/Available Transaction Rejected)	TR (Transaction Rejected)
NA (Not Applicable)	TA (No error messages may be applied)
X (Exclude)	TA (No error messages may be applied)
For Benefit Segment Data Element Requirement Table	
R (Restricted)	TR (Transaction Rejected)
RC (Restricted/Conditional)	TR (Transaction Rejected)
	10

What data is needed on the EDI reports? FROI Element Requirement Table (ERT):

Each MTC and Data Element has a Requirement Code assigned. This example shows F: Fatal and M: Mandatory on specific MTCs. Both will cause the transactions to be rejected if the data elements are missing or invalid.

On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01		C)2			04	AQ	AU	UR - Update Report
										Repor	rtable	Chang	ge				
					Migration Consideration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)				
•	· 🔻		V	•		•	T		•	-	•			T	-	•	•
Both	148	0001	Transaction Set ID	3 A/N	NI		F	F	F	В	В	В	В	F	F	F	F
Both Both	148 148	0001	Transaction Set ID Maintenance Type Code				F	F				B			F F	F F	F F
				3 A/N	NI NI NI				F	В	В		В	F			
Both	148 148 148	0002	Maintenance Type Code	3 A/N 2 A/N DATE 2 A/N	NI NI NI NI		F	F	F F F F	BB	BB	В	B	F	F F F	F	F
Both Both Both Both	148 148 148 148 148	0002 0003 0004 0005	Maintenance Type Code Maintenance Type Code Date Jurisdiction Code Jurisdiction Claim Number	3 A/N 2 A/N DATE 2 A/N 25 A/N	NI NI NI NI NI	Y	F	F	F F F	B B B B B B	B B B	B B B B	B B B	F F F	F F	F	F
Both Both Both Both Both	148 148 148 148 148 148 148 148 148	0002 0003 0004 0005 0006	Maintenance Type Code Maintenance Type Code Date Jurisdiction Code Jurisdiction Claim Number Insurer FEIN	3 A/N 2 A/N DATE 2 A/N 25 A/N 9 A/N	NI NI NI NI NI NI		F F F	F F F m m	F F F NA m	B B B B	B B B B	B B B B B	B B B B	F F F mc m	F F F AR m	F F F AR m	F F F m m
Both Both Both Both FROI	148 148 148 148 148 148 148 148 148 148	0002 0003 0004 0005 0006 0012	Maintenance Type Code Maintenance Type Code Date Jurisdiction Code Jurisdiction Claim Number Insurer FEIN Claim Administrator City	3 A/N 2 A/N DATE 2 A/N 25 A/N 9 A/N 15 A/N	NI NI NI NI NI NI	Y	F F F mc m	F F F m m NA	F F F NA M MC	B B B B B B	B B B B N	B B B B B B	B B B B B	F F F mc m	F F AR m M	F F F AR m M	F F F m M
Both Both Both Both FROI FROI	148 148 148 148 148 148 148 148 148 148 148	0002 0003 0004 0005 0006 0012 0013	Maintenance Type Code Maintenance Type Code Date Jurisdiction Code Jurisdiction Claim Number Insurer FEIN Claim Administrator City Claim Administrator State Code	3 A/N 2 A/N DATE 2 A/N 25 A/N 9 A/N 15 A/N 2 A/N	NI NI NI NI NI NI NI NI	Y	F F F mc m	F F F m M NA NA	F F F NA MC MC	B B B B B B N	B B B N K Y Y	B B B B B B B B	B B B B B	F F F mc m M MC	F F AR M M	F F F AR m	F F F m M M MC
Both Both Both Both FROI	148 148 148 148 148 148 148 148 148 148 148 148 148 148 148 148	0002 0003 0004 0005 0006 0012 0013 0014	Maintenance Type Code Maintenance Type Code Date Jurisdiction Code Jurisdiction Claim Number Insurer FEIN Claim Administrator City Claim Administrator State Code Claim Administrator Postal Code (TNBWC uses Mailing)	3 A/N 2 A/N DATE 2 A/N 25 A/N 9 A/N 15 A/N 2 A/N 9 A/N	NI NI NI NI NI NI NI NI	Y	F F F mc m	F F F M M NA NA NA	F F F NA MC MC MC	B B B B B N N	B B B N K Y	B B B B B B	B B B B N N	F F F mc m	F F AR m M	F F F AR m M	F F F m m M
Both Both Both Both Both FROI FROI	148 148 148 148 148 148 148 148 148 148 148	0002 0003 0004 0005 0006 0012 0013 0014 0015	Maintenance Type Code Maintenance Type Code Date Jurisdiction Code Jurisdiction Claim Number Insurer FEIN Claim Administrator City Claim Administrator State Code	3 A/N 2 A/N DATE 2 A/N 25 A/N 9 A/N 15 A/N 2 A/N	NI NI NI NI NI NI NI NI	Y	F F mc m M MC	F F F m M NA NA	F F F NA MC MC	B B B B B B N N N N	B B B N K Y Y	B B B B B B B B	B B B B N N N	F F F mc m M MC	F F AR M M	F F F AR M M MC	F F F m M M MC

What data is needed on the EDI reports? FROI ERT:

This example shows Requirement Code 'AR' (If Applicable/Available Transaction Rejected) for several data elements for MTC AQ (Acquired Unallocated) and UR (Update Report). If data is sent for a DN defined as 'AR' and it fails edits, the acknowledgment will include an error and the report will be rejected.

	On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01			02			04	AQ	AU	UR - Update Report
											Repo	rtable	Chan	ge				
						Migration Consideration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)				
	•	•	•	v		•	•	-	-	•	•	•	•	•	•	•	•	
	Both	148	0015	Claim Administrator Claim Number (Key Match)	25 A/N	NI		F	F	F	В	K	В	В	F	F	F	F
	Both	148	0016	Employer FEIN	9 A/N	NI		М	NA	MC	Ν	K	В	Ν	MC	М	М	М
	FROI	148	0021	Employer Physical City	15 A/N	NI		М	NA	MC	Y	Y	В	N	М	AR	М	AR
I_	FROI	148	0022	Employer Physical State Code	2 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
	Both	148	0023	Employer Physical Postal Code	9 A/N	NI		М	NA	MC	K	K	В	N	М	AR	М	AR
	ROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would prefer 6) 2017 or 2012 codes are accepted.	6 A/N	NI		М	NA	MC	Y	Y	В	N	M	AR	М	AR
	FROI	148	0027	Insured Location Identifier	15 A/N	NI		NA	NA	NA	Ν	Ν	В	N	NA	NA	NA	NA
	ROI	148	0028	Policy Number Identifier	18 A/N	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
	FROI	148	0029	Policy Effective Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
	FROI	148	0030	Policy Expiration Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC2	MC
	Both	148	0031	Date of Injury	DATE	NI	Y	m	m	m	В	K	В	В	m	m	m	m

What data is needed on the EDI reports? Element Requirement Table:

This example shows several DN's with a Requirement Code NA (Not Applicable) for MTC 01 'Cancel Entire Claim'. If the data is sent for a DN defined as NA, no error will be returned if the data is invalid.

On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01			02			04	AQ	AU	UR - Update Report
										Repo	rtable	Chan	ge				
					Migration Consideration	Match Data			02 Requirement Code	Code A (Add) U (Update) D (Delete) R (Remove)							
•	•	•		-	•	•	•	•	• • • •		•	•	•	•	•		
Both	148		Claim Administrator Claim Number (Key Match)	25 A/N	NI		F	F	F	В	K	В	В	F	F	F	F
Both	148		Employer FEIN	9 A/N	NI		М	NA	MC	Ν	K	В	Ν	MC	М	М	М
FROI	148		Employer Physical City	15 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
FROI	148		Employer Physical State Code	2 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
Both	148		Employer Physical Postal Code	9 A/N	NI		М	NA	MC	K	K	В	N	М	AR	М	AR
FROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would prefer 6) 2017 or 2012 codes are accepted.	6 A/N	NI		М	NA	MC	Y	Y	В	N	M	AR	М	AR
FROI	148	0027	Insured Location Identifier	15 A/N	NI		NA	NA	NA	Ν	Ν	В	Ν	NA	NA	NA	NA
FROI	148	0028	Policy Number Identifier	18 A/N	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
FROI	148	0029	Policy Effective Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
FROI	148	0030	Policy Expiration Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC7	3 MC
Both	148	0031	Date of Injury	DATE	NI	Y	m	m	m	В	K	В	В	m	m	m	m

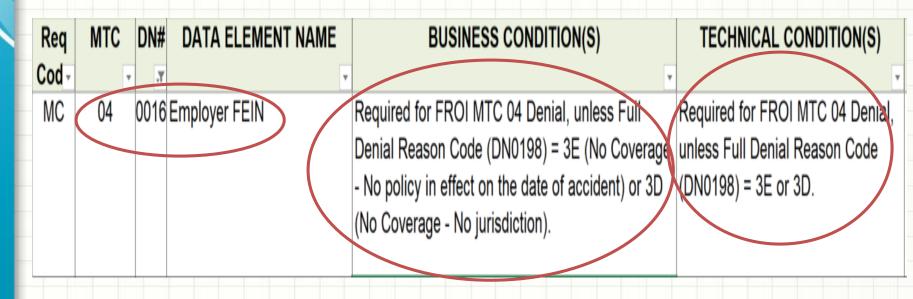
What data is needed on the EDI reports? Element Requirement – Conditions:

Certain data elements have *Conditions* that make them mandatory if the condition exists. These are indicated with the *MC* requirement code such as DN0016 Employer FEIN for MTC 04 Denial.

On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01			02			04	AQ	AU	UR - Update Report
										Repo	rtable	Chan	ge				
					Migration Consideration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)				
•	•	•	v	•		•	•		•	•	•	•	•	•	•	•	•
Both	148	0015	Claim Administrator Claim Number (Key Match)	25 A/N	NI		F	F	F	В	K	В	В	F	F	F	F
Both	148	0016	Employer FEIN	9 A/N	NI		М	NA	MC	Ν	K	В	Ν	MC	М	М	М
FROI	148	0021	Employer Physical City	15 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
FROI	148	0022	Employer Physical State Code	2 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
Both	148	0023	Employer Physical Postal Code	9 A/N	NI		М	NA	MC	K	K	В	Ν	М	AR	М	AR
FROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would prefer 6) 2017 or 2012 codes are accepted.	6 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
FROI	148	0027	Insured Location Identifier	15 A/N	NI		NA	NA	NA	N	N	В	Ν	NA	NA	NA	NA
FROI	148	0028	Policy Number Identifier	18 A/N	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
FROI	148	0029	Policy Effective Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
FROI	148	0030	Policy Expiration Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC7	4 MC
Both	148	0031	Date of Injury	DATE	NI	Y	m	m	m	В	K	В	В	m	m	m	m

Conditions are defined on a separate table:

- Conditional Requirement Code
- Data Element
- Business Condition(s)
 - Technical Condition(s)



Element Requirement – 02 Changes:

Claim Administrators must identify the applicable Change Reason Code (Add, Update, Delete or Remove), in the Change variable segment, and they must identify the Change Data Element/Segment Number of the data that is changing.

If the data that is changing is IN a variable segment, you will send the Variable Segment Counter data number (DN). These are the "Number Of" Data elements. If the data that is changing is NOT in a variable segment, you will send the DN data number for the data element that is changing.

On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01		(02			04	AQ	AU	UR - Update Report
										Repo	rtable	Chan	ge				
					Migration Consideration	Match Data			02 Requirement Code	Requ de (Upda (Delet Remc							
-	•	-		v v	•	•	•	•	•		•			•	•	•	•
Both	R21	0412	Change Data Element/Segment Number	4 A/N	NI		Х	Х	М	В	В	В	В	Х	X	X7(5 X
Both	R21	0413	Change Reason Code	1 A/N	NI		Х	Х	X M B B B E			В	Х	Х	Х	Х	

Element Requirement – 02 Changes:

Here is an example of a completed SROI Change Data variable segment from the IAIABC, with 6 changes noted. Five (5) of the data elements are being added and one (1) is being Updated. The Update is to the "Benefits" segment, so the DN number sent in the Change segment is for the Number of Benefits (DN0288).

	Change Data Elements		6 occurrences
0412	Change Data Element/Segment Number	0201	Anticipated Wage Loss Indicator
0413	Change Reason Code	А	Add
0412	Change Data Element/Segment Number	0068	Initial Return to Work Date
0413	Change Reason Code	A	Add
0412	Change Data Element/Segment Number	0403	Initial RTW Type Code
0413	Change Reason Code	A	Add
0412	Change Data Element/Segment Number	0404	Initial RTW Physical Restrictions Indicator
0413	Change Reason Code	A	Add
0412	Change Data Element/Segment Number	0405	Initial RTW With Same Employer
0413	Change Reason Code	А	Add
0412	Change Data Element/Segment Number	0288	Number of Benefits
0413	Change Reason Code	U	Update

What data is needed on the EDI reports? Element Requirement – 02 Changes:

A jurisdiction must identify if they want, or do not want, an 02 Change sent for each applicable Change Reason Code - Add, Update, Delete or Remove, for every data element on both the FROI and SROI. The way they express those requirements is by using Reportable Change Codes, to identify when to send an MTC 02 Change, and on what transaction, FROI or SROI.

-																		
F	On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01			02			04	AQ	AU	UR - Update Report
											Repo	rtable	Chan	ge				
						Migration Consideration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)				
	•	•	-	v	•	-	•	•	•						•	•	•	•
E	Both	148	0015	Claim Administrator Claim Number (Key Match)	25 A/N	NI		F	F	F	В	K	В	В	F	F	F	F
	Both	148	0016	Employer FEIN	9 A/N	NI		М	NA	MC	Ν	K	В	Ν	MC	M	М	М
F	ROI	148	0021	Employer Physical City	15 A/N	NI		М	NA	MC	Y	Y	В	N	М	AR	М	AR
E	ROI	148	0022	Employer Physical State Code	2 A/N	NI		М	NA	MC	Y	Y	В	N	М	AR	М	AR
	Both	148	0023	Employer Physical Postal Code	9 A/N	NI		М	NA	MC	K	K	В	Ν	М	AR	М	AR
F	ROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would	6 A/N	NI		М	NA	MC	Y	Y	В	N	M	AR	М	AR
- I				prefer 6) 2017 or 2012 codes are accepted.	45.4.0.								_					
	ROI	148		Insured Location Identifier	15 A/N	NI		NA	NA	NA	N	N	В	N	NA	NA	NA	NA
	ROI	148		Policy Number Identifier	18 A/N	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
	ROI	148		Policy Effective Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC	MC
	ROI	148		Policy Expiration Date	DATE	NI		MC	NA	MC	Y	Y	В	Y	MC	NA	MC7	8 MC
	Both	148	0031	Date of Injury	DATE	NI	Y	m	m	m	В	K	В	В	m	m	m	m

REPORTABLE CHANGE CODES are as follows, some of which may not be utilized on the Tennessee tables:

Reportable Change Codes: Used in MTC 02 Reportable Change columns labeled A (Add), U, (Update), R (Remove) and D (Delete) Note: See IAIABC Release 3.1 Guide 02 Change Processing Rules in Section 4 for the full definitions.

E	B: Restricted - IAIABC Defined No Change Allowed		
١	N: No Change Allowed - Will Reject if Present		
ł	H: No Change Required - Will Not Reject if Present		
ł	K: Required Change on FROI		
ł	KG: Required Change on FROI with Exception		
١	Y: Required Change on FROI or on SROI not both		
۱	YG: Required Change on FROI or on SROI not both with Exception		
I	: Required Change on Either FROI or SROI not both – Claim Administrator De	termines	
I	G: Required Change on Either FROI or SROI not both with Exception - Claim Ad	Iministrator Determines	
	J: Required Change by Transaction Type - Change on SROI if Accepted otherw	ise Change on FROI	
	JG: Required Change by Transaction Type with Exception - Change on SROI if A	ccepted otherwise Change on FROI	
1	Note: For Y, YG, J, JG, K and KG: Refer to the first column 'On FROI, SROI or Both	of the FROI Element Requirements	
2	and SROI Element Requirement Table for the indication of location of DN's. If value	ue is not = Both then there is an	
i	indication of FROI (only on FROI) and SROI (only on SROI).		79

02 Exceptions

Exceptions are described in the *FROI* or *SROI 02 Exceptions* tab for all reportable change codes ending with "G".

Examples from Tennessee's completed SROI 02 Exceptions Tab are below:

Req Code	Change Reason Code	DN# _▼ ↑	DATA ELEMENT NAME	EXCEPTIONS	IAIABC NOTE
YG	A	0085	Benefit Type Code		refer to Code Usage Limitations in <i>02 Change Processing Rules</i> in Section 4 of Claims Release 3.1 implementation guide
YG	A	0086	Benefit Type Amount Paid	SROI 02 Change may be sent to report a waiting period paid for a different Benefit Type from the Benefit Type previously reported on the IP (Initial Payment), EP (Employer Paid), or AP (Acquired Payment). This will be indicated as an A (Add) in the Change Variable Segment for the Benefit Segment because a new Benefit Segment occurrence was added. A new DN0085 Benefit Type Code was added and the DN0089 Benefit Period Through Date of the new DN0085 Benefit Type Code was prior to the DN0088 Benefit Period Start Date of the Initial Payment (IP, EP or AP). See Edit Matrix: Population Restriction for Number of Benefits.	refer to Code Usage Limitations in <i>02 Change Processing Rules</i> in Section 4 of Claims Release 3.1 implementation guide
YG	U	0086	Benefit Type Amount Paid	SROI 02 Change may be sent if change occurs after the last Suspension (SX) or Final (FN), as long as the Benefit data does not advance. See Edit Matrix: Population Restriction for DN0288 Number of Benefits, Error 064 Invalid Data Relationship. Element Error Text: SROI 02:BENDataCannotAdvancelfLatestIsSXorFN	80

Element Requirement – 02 Change Conditions:

The O2 Requirement Code column will indicate if a DN is F (Fatal) or M (Mandatory) and also reflects a highlighted MC to indicate that a condition applies.

							_		_								_	
	On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01			02			04	AQ	AU	UR - Update Report
											Repo	rtable	Chang	ge				
						Migration Consideration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)				
	-	-	•	×	· •	-	•	-	•	•	•	•	•	•	•	•	•	-
	Both	148	0015	Claim Administrator Claim Number (Key Match)	25 A/N	NI		F	F	F	В	K	В	В	F	F	F	F
	Both	148	0016	Employer FEIN	9 A/N	NI		М	NA	MC	Ν	K	В	Ν	MC	М	М	М
	FROI	148	0021	Employer Physical City	15 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
	FROI	148	0022	Employer Physical State Code	2 A/N	NI		М	NA	MC	Y	Y	В	Ν	М	AR	М	AR
	Both	148		Employer Physical Postal Code	9 A/N	NI		М	NA	MC	Κ	K	В	Ν	М	AR	М	AR
	FROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would prefer 6) 2017 or 2012 codes are accepted.	6 A/N	NI		M	NA	MC	Y	Y	В	Ν	M	AR	M	AR
	FROI	148		Insured Location Identifier	15 A/N	NI		NA	NA	NA	N	N	В	N	NA	NA	NA	NA
	FROI	148		Policy Number Identifier	18 A/N	NI		MC	NA	MC	Y	Y	B	Y	MC	NA	MC	MC
	FROI	148		Policy Effective Date	DATE	NI		MC	NA	MC	Ŷ	Y	B	Ŷ	MC	NA	MC	MC
	FROI	148		Policy Expiration Date	DATE	NI		MC	NA	MC	Ŷ	Y	B	Y	MC	NA	Mô	MC
ľ	Both	148		Date of Injury	DATE	NI	Y	m	m	m	В	K	В	В	m	m	m	m

A light blue MC (Mandatory Conditional) requirement code is pre-populated in the 02 Requirement Code column to support the 02 Change Process.

It means, when a (any) data element number is indicated in the *Change Data Element/Segment Number* (DN0412), it becomes mandatory unless it is being removed with *Change Reason Code* (DN0413) is R – Remove.

1 A 4															
	On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	F	ORMAT			00	01			02		
												Repo	ortabl	e Cha	nge
							Migration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)
		-	•		*						•				-
	FROI	148	0022	Employer Physical State Code		2 A/N	NI		М	NA	MC	Y	Y	В	N
	Both	148	0023	Employer Physical Postal Code		9 A/N	NI		M	NA	MC	K	K	В	N
	FROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would prefer 6) 2017 or 2012 codes are accepted.		6 A/N	NI		М	NA	MC	Y	Y	В	N
	FROI	148	0027	Insured Location Identifier		15 A/N	NI		NA	NA	NA	N	N	В	Ν
	FROI	148	0028	Policy Number Identifier		18 A/N	NI		MC	NA	MC	Y	Y	В	Y
	FROI	148	0029	Policy Effective Date		DATE	NI		MC	NA	MC	Y	Y	B 2	Y
	FROI	148	0030	Policy Expiration Date		DATE	NI		MC	NA	MC	Υ	Y	В	Y

In addition to this IAIABC pre-defined MTC 02 condition that is always applied, the jurisdiction may apply a conditional edit to the DN and add a condition to the FROI or SROI Conditions worksheet. When a condition is added to the Conditions worksheet then the jurisdiction is allowed to leave the MC with the blue shading or may optionally change the blue shading of the MC to yellow shading to further make the indication that a condition exists on the Conditional worksheet.

On FROI, SROI, Both	REC	DN#	DATA ELEMENT NAME	FORMAT			00	01)2		
										Repo	rtable	e Char	ige
					Migration Consideration	Match Data			02 Requirement Code	A (Add)	U (Update)	D (Delete)	R (Remove)
-			· · · · · · · · · · · · · · · · · · ·	-	*	-	-	-	-	-	-	-	-
FROI	148	0022	Employer Physical State Code	2 A/N	NI		М	NA	MC	Y	Y	В	Ν
Both	148	0023	Employer Physical Postal Code	9 A/N	NI		М	NA	MC	K	K	В	N
FROI	148		Industry Code (TNBWC will accept NAICS at 5 or 6 digit level but would prefer 6) 2017 or 2012 codes are accepted.	6 A/N	NI		М	NA	MC	Y	Y	В	Ν
FROI	148	0027	Insured Location Identifier	15 A/N	NI		NA	NA	NΔ	Ν	Ν	В	N
FROI	148	0028	Policy Number Identifier	18 A/N	NI		MC	NA	MC	Y	Y	В	Υ
FROI	148	0029	Policy Effective Date	DATE	NI		MC	NA	MC	Y	Y	Ba	Y
FROI	148	0030	Policy Expiration Date	DATE	NI		MC	NA	MC	Y	Y	B	Υ

As previously mentioned, when the MC is shaded in a light yellow, this is an indication that Tennessee has changed the shading from blue to yellow for the MC, and has added a condition to the Conditions tab for MTC 02.

Tennessee has grouped several DN's together for the purposes of editing the 02 Changes. These grouped data elements are expected to all be present on the 02 transaction if one of them is being changed.

The MTC column distinguishes this condition is for the 02 MTC only, and where applicable, also indicates the Group number.

	Rea Coc	MTC	DN# 👻		BUSINESS CONDITION(S)	TECHNICAL CONDITION(S)
Γ	MC	02	DN#	DATA ELEMENT NAME: NEW		
			_	Grouping Edits for MTC 02		
	MC	SROI 02	0068	Initial RTW Date	Data grouping MTC 02 Change relationship edits	If SROI MTC (DN0002) = 02 and Change Reason Code
		(Group 1)			needed: All DN's must be present on the MTC 02	(DN0413) = A (Add) or = U (Update) and it is a Non-Legacy
					transaction for Add or Update or Remove to 0068	Claim per the Legacy Claim Definition Tab, then 0068 (Initial
					(Initial RTW Date), 0403 (Initial RTW Type Code),	RTW Date) is required to be present on the MTC 02
					0404 (Initial RTW Physical Restrictions Indicator).	transaction whenever Change Data Element/Segment Number
						(DN0412) = 0403 (Initial RTW Type Code) or = 0404 (Initial
					Note: This edit is only applicable if it is a Non-	RTW Physical Restrictions Indicator).
					Legacy Claim as defined in the Legacy Claim	
					Definition Tab.	
		SROI 02	0404	Initial RTW Physical Restrictions	Data grouping MTC 02 Change relationship edits	If SROI MTC (DN0002) = 02 and Change Reason Code
		(Group 1)		Indicator	needed: All DN's must be present on the MTC 02	(DN0413) = A (Add) or = U (Update) and it is a Non-Legacy
					transaction for Add or Update or Remove to 0068	Claim as defined in the Legacy Claim Definition Tab, then
					(Initial RTW Date), 0403 (Initial RTW Type Code),	0404 (Initial RTW Physical Restrictions Indicator) is required
					0404 (Initial RTW Physical Restrictions Indicator).	to be present on the MTC 02 transaction whenever Change
						Data Element/Segment Number (DN0412) = 0403 (Initial RTW
					Note: This edit is only applicable if it is a Non-	Type Code) or = 0068 (Initial RTW Date).
					Legacy Claim as defined in the Legacy Claim	04
					Definition Tab.	

The example illustrates "SROI 02 Group 1" for the Initial RTW Date and the other 2 related data elements, Initial RTW Type Code, Initial RTW Physical Restrictions Indicator.

1	Rea	MTC	DN#	DATA ELEMENT NAME	BUSINESS CONDITION(S)	TECHNICAL CONDITION(S)
					· · · · · · · · · · · · · · · · · · ·	
	MC	02		DATA ELEMENT NAME: NEW		
			-	Grouping Edits for MTC 02		
		SROI 02	0068	Initial RTW Date	Data grouping MTC 02 Change relationship edits	If SROI MTC (DN0002) = 02 and Change Reason Code
		(Group 1)			needed: All DN's must be present on the MTC 02	(DN0413) = A (Add) or = U (Update) and it is a Non-Legacy
					transaction for Add or Update or Remove to 0068	Claim per the Legacy Claim Definition Tab, then 0068 (Initial
					(Initial RTW Date), 0403 (Initial RTW Type Code),	RTW Date) is required to be present on the MTC 02
					0404 (Initial RTW Physical Restrictions Indicator).	transaction whenever Change Data Element/Segment Number
						(DN0412) = 0403 (Initial RTW Type Code) or = 0404 (Initial
					Note: This edit is only applicable if it is a Non-	RTW Physical Restrictions Indicator).
					Legacy Claim as defined in the Legacy Claim	
	110				Definition Tab.	
		SROI 02	0404	-	Data grouping MTC 02 Change relationship edits	If SROI MTC (DN0002) = 02 and Change Reason Code
		(Group 1)		Indicator	heeded: All DN's must be present on the MTC 02	(DN0413) = A (Add) or = U (Update) and it is a Non-Legacy
ł					ransaction for Add or Update or Remove to 0068	Claim as defined in the Legacy Claim Definition Tab, then
					(Initial RTW Date), 0403 (Initial RTW Type Code),	0404 (Initial RTW Physical Restrictions Indicator) is required
					0404 (Initial RTW Physical Restrictions Indicator).	to be present on the MTC 02 transaction whenever Change
					Nata. This salit is sub-surglissible if it is a Nar	Data Element/Segment Number (DN0412) = 0403 (Initial RTW
					Note: This edit is only applicable if it is a Non-	Type Code) or = 0068 (Initial RTW Date).
					Legacy Claim as defined in the Legacy Claim Definition Tab.	
	МС	SROI 02	0403		Definition 1 ab. Data grouping MTC 02 Change relationship edits	If SROI MTC (DN0002) = 02 and Change Reason Code
		(Group 1)	0400	initial istration is the code	needed: All DN's must be present on the MTC 02	(DN0413) = A (Add) or = U (Update) and it is a Non-Legacy
					ransaction for Add or Update or Remove to 0068	Claim as defined in the Legacy Claim Definition Tab, then
					(Initial RTW Date), 0403 (Initial RTW Type Code),	DN0403 (Initial RTW Type Code) is required to be present on
					0404 (Initial RTW Physical Restrictions Indicator).	the MTC 02 transaction whenever Change Data
						Element/Segment Number (DN0412) = 0068 (Initial RTW
					Note: This edit is only applicable if it is a Non-	Date) or = 0404 (Initial RTW Physical Restrictions Indicator).
					Legacy Claim as defined in the Legacy Claim	$\frac{1}{85}$
					Definition Tab.	
					Soundon Fab.	

Revised Requirements

There have been some requirements that have been revised and will be published in v1.2 in the near future. We would like to make you aware of them today.

- 1. Insurer Name will be required to match exactly to the first 40 characters of the name approved on your Trading Partner registration. This will include spaces and special characters.
- The requirement code for DN0206 Employee Security ID for FROI MTC AQ is being changed from m to NA. This was an oversight. The Employee Security ID will be returned on the AQ acknowledgement.

Revised Requirements

- Tennessee will not require the reporting of Partial Denials (MTC PD), Partial Denial Code (DN0294), and Partial Denial Effective Date (DN0436). The Implementation Guide and Test Plan has been updated to remove the PD requirement.
- 4. Tennessee will not require the reporting of Benefit Adjustments, Credits and Redistributions (Benefit ACRs). This includes all DN's in those segments. The Test Plan has been updated to remove the MTC 02 Add for a Benefit Redistribution.

These changes for v1.2 will be published and will be effective in Test on 4-13-2020 and in Production on 9-1-2020; however, they will not be in place when testing begins on 3-23-2020.

What edits will be applied to the EDI data?

Tennessee Edit Matrix:

The Tennessee Edit Matrix defines the edits that will be applied to the EDI data. It conveys each specific edit that will be applied to each data element and provides the standard error messages associated with these edits.

Tables Located in the Edit Matrix

- Tennessee Edit Matrix Change Log: summary of all changes to Edit Matrix from one version to another
- **DN-Error Message:** "standard" editing developed for Release 3.1 data elements and Tennessee specific edits
- Value Table: expresses acceptable code values
- Valid Value Detail Page 1 and 2: two tables showing another version of the value table containing the code values, definitions what Tennessee accepts
- Match Data: describes the data elements used to determine if the report will create a new claim or find an existing claim
- Population Restrictions: contains any restrictions applied to the data element(s)
- Legacy Claim Definition: Defines a Legacy and Non-Legacy Claim as it applies to the editing.
- Tennessee Accident Site County List: provides Tennessee's Accident Site County Names used for edit on DN0118 Accident Site County/Parish for error 111 (Must be valid content)
- Sequencing Table: contains MTC types with the order/sequence that they can be sent

Data Element Numbers and Names are listed down the left columns.

ľ	DN	IAIABC Data Element Name			108)																
	0000	Entire Batch			and 1																
	0001	I Transaction Set ID															e				
		2 Maintenance Type Code			sg 0				-						Began		e Date				
	0003	Maintenance Type Code Date			r m		ator	•	be u-/		DD)				v Be	Death	Code				
	0004	Jurisdiction Code			s (ei	edits?	ndic		INN		MM	S			abilit	of	Type (ē	
	0005	5 Jurisdiction Claim Number			edit		ns l	sent.	a m		SC	spaces			Dis	Date	Se T			same	J
	0006	Insurer FEIN			lent	Idde	ictio	t pre	/orke	6-0	te (C	or sp	e	f Inji f Inji	Date	yee	nan)ate	base .	the tat	
	0007	/ Insurer Name			irem	vill .	estri	ou p	ys v	b a	a valid date (CCYYMMDD	0-9, (a valid time	<= Date of Injury >= Date of Injury	>= Late of injury >= Initial Date Disability	<= Employee Date of Death	<= Maintenance	Start Date	latak	<pre>cannot be the s <= current date</pre>	valio
				ta	nbə.	ou	L R	/ fiel	r Ua	nust	vali	'-Z' (vali	ı "	<u>ءَ</u> ا	Ш Ш	ž I	>= St	ouo	cann	orily
				n Da	t pay	dicti	latio	atory		aits n	be a	be A		he <	be v			be >	atch		tatut
l				Match Data	Relaxed requirement edits (err msg 001	Jurisdiction will apply	Population Restrictions Indicator	Mandatory field not present	Number of Days Worked must	All digits must be 0-9	Must be	Must be A-Z, 0-9, or	Must be	Must be Must be	Must be	Must be	Must be	Must be	No match on database	All digits Must he	Not statutorily valid
ŀ				<	<u>u</u>		<u>a</u>				2	2	<u> </u>		: <	2	2	2	<u> </u>	< ∠	: ∠
l	DN	IAIABC Data Element Name						001	010	028	029	030	031	033	035	036	037	038	039	040	042
	Î		-	-	-	•	-	•	•	•	•	•	•	•			-	•	•		•
		tire Batch			NI	Y		_	_						_	<u> </u>					
		ansaction Set ID		Y	NI	F		F	_					_	—	+	<u> </u>	\square		_	
		aintenance Type Code aintenance Type Code Date		Y Y	NI NI	F	P P	F F	_	_	1			+	+	+		\vdash	+	+	┶
		risdiction Code		<u> </u>	NI	F	P	F	-	_					•	+					
		risdiction Claim Number		Y	NI	Y	P	Ľ	+	+				+	+	+	$\left \right $	\vdash	LB	0	+
		surer FEIN		Ŷ	NI	F	P	F	-	L				+	+	+			L	L	L

Error Message Numbers and associated descriptions are listed across the top of the table.

	r Message & DN				Relaxed requirement edits (err msg 001 and 108)	ć	Indicator		: be 0-7		MDD)				ity Began	Death	Maintenance Type Code Date				
ł	001	Mandatory field not present			edits (6	/ edits'	lndi	sent	d must		сүүм	aces		<u>}</u>		Employee Date of Death	e Type			same	
		Number of Days Worked must be 0-7			ment	apply		ot pre	Worke	6-0	ate (C	or sp	me of Iniu	Date of Injury		oyee [tenanc	Date			lid
•	019			g	equire	n will	ו עפאו	field n	Days	ust be	valid d	Z, 0-9	valid ti	- Date				- Start Date	on data	<pre>< cannot be the s << current date</pre>	rily val
	028	All digits must be 0-9		Match Data	axed re	Jurisdiction will apply edits?	าวเมราย เกลาเอน	Mandatory field not present	Number of Days Worked must be	All digits must be 0-9	Must be a valid date (CCYYMMDD)	Must be A-Z, 0-9, or spaces	Must be a valid time	Must be >=		Must be <=	Must be <=	Must be >=	No match on database	All digits cannot be the Must be <= current date	
ł	029	Must be a valid date (CCYYMMDD)		Mat	Rel	Jur	5	Mar		All o	Mus	Sin	Mus	snw W		Mus	Mus	Mus	No No	All G Mus	Not
l	030	Must be A-Z, 0-9, or spaces						r	018				031							040	
ł	031	Must be a valid time	•	•	■ ■	Y		▼	•	•	•	•	•		-	•	-	•	•	• •	-
ł	001			Y	NI NI	FF	Ρ	F		-							\vdash	\square		+	L
	033	Must be <= Date of Injury		Ŷ	NI	F	Ρ	F			L			L		+			_	L	
	03/			Y	NI	Υ	Ρ	L											L	<u> </u>	+
	004	must be - Date of mjury		Y	NI	F	P	F		L						<u> </u>				<u>L _</u>	L
	034	Must be >= Date of Injury		Y Y			Ρ	L		L											_

When there is a Y in the "Jurisdiction will apply edits?" column, this indicates that the specific edits will be applied to the data element.

essage & DN								ig 001 and 108)			-7							gan	e Date	2				
Sorted by Error Message		Relaxed requirement edits (err msg 001 and 108)	Jurisdiction will apply edits?	Population Restrictions Indicator	Mandatory field not present	Number of Days Worked must be 0-7	e 0-6	st be 0-9	a valid date (CCYYMMDD)	Mandatory field not present	Number of Days Worked must be 0-7	Days must be 0-6	All digits must be 0-9 Must be a valid date (CCYYMMDD)		Must be a valid time	II V		Must be >= Initial Date Disability Began		>= Start Date	h o		Must be <= current date	Not statutorily valid
DN _T	IAIABC Data Element	Relaxed reg	Jurisdiction	Population	Mandatory fi	Number of D	Days must be 0-6	All digits must be 0-9	Must be a va	▲ 001	 ▲ 018 	 019 	 028 029 		 ■ 031 	 ■ 033 		 ■ 035 ■ 035 	 037 			▲ 040	 ■ 041 	 042
0000	Entire Batch Transaction Set ID				8	018	019	038	029	F		_			\square	\vdash	+	+	_	+	+-		$ \rightarrow$	
0002	Maintenance Type Code	N	Y		L	<u> </u>	\vdash	<u> </u>	L	F		\rightarrow					+	-	+	+	+			L
0003	Maintenance Type Code Date	N	N		L					- F			L	•			L						L	
	Jurisdiction Code	NI	Y	P	L					- F		$ \rightarrow$		_	\parallel	\vdash	\rightarrow	\perp	+	+	+-	62		_
0005 0006	Jurisdiction Claim Number Insurer FEIN	NI	÷	Р	L			-		- L F		$ \rightarrow $	+	_	\square	\vdash	+	+	+	+		92 L	\rightarrow	L

N in the "Jurisdiction will apply edits?" column: This indicates that the edits will not be applied to the data element at all.

An L for a data element means the corresponding "Logical" edit will be applied. If an L is grayed out, this means the edit will not be applied to the specific data element. All other non-grayed L's for that data element will be applied

Sorted by Error Message & DN		xed requirement edits (err msg 001 and 108)	Jurisdiction will apply edits?	Population Restrictions Indicator	Mandatory field not present	ber of Days Worked must be 0-7	Days must be 0-6	gits must be 0-9	be a valid date (CCYYMMDD)	Mandatory field not present	Number of Days Worked must be 0-7	Days must be 0-6	Must be a valid date (CCYYMMDD)	Must be A-Z, 0-9, or spaces	Must be a valid time	₩ V		>= Initial Date Disa	<= Employee Date of Death	₩ ,	Must be >= Start Date	All digits cannot be the same		Not statutorily valid
DN	IAIABC Data Element	Relaxed	Juris	Popu	Manc	Number	Days	All digits	Must	001	18	019	029	030	031	033	034	035	036	037	038	040	041	042
 1					0	018	019	028	029			-		-	-	-	-	-	-	-	-			U
0000	Entire Batch				0	0	0	0																
0001	Transaction Set ID	NI .	Y		L				L	F			_						_	_	_	_	+	-
0002 0003	Maintenance Type Code	NI	N		L				L				L				L		—	_			L	L
0003	Maintenance Type Code Date Jurisdiction Code	NI	Y	Р	L			1		F			-				-		-		_	_	╞	-
0005	Jurisdiction Claim Number		-	-				-		·L									-		L	93	1	
0006	Insurer FEIN	NI	Y	Р	L					F			-								l	- L		L

Valid Value Table

Reflects the FROI and SROI data elements that are captured and if the data element is captured, which codes are valid for each data element. Example: DN0002 Maintenance Type Code (MTC) is captured as indicated by a 'Y' in the Capture column. DN0158 Employee Tax Filing Status Code is not captured as indicated by 'N' in the 'Capture' column.

Section 1 - Code values that are 'Not Statutorily Valid' (Code values that are grayed out):

The jurisdiction should communicate in this section the code values that are not statutorily valid in the jurisdiction. A 'N' in the capture column indicates that the data element is not captured in the jurisdiction. A 'Y' in the capture column indicates that the data element is captured in the jurisdiction. A 'Y' in the capture column indicates that the data element is captured in the jurisdiction. A code value that has been grayed out indicates that the code is 'Not Statutorily Valid' in the jurisdiction. Jurisdictions may return Error Message-'042-Not Statutorily Valid' on grayed out values. The code values that are not grayed out are the code values that are statutorily valid and will be processed in the jurisdiction. See Section 2 (below) for Statutorily valid codes that are valid but will not be processed by jurisdiction.

			pture?																													
	Dv	Element Name		Acc	epta	ble (ode	Valı	ie Li	st - g	jraye	ed ou	ut ind	dicat	es th	at a	valı	ie is	'Not	Stat	utori	ly Va	lid'									
	0002	Maintenance Type Code (for FROI)		00	01	02	04	CO	AQ	AU	UI	URI	Jpdat	te Re	port	UR	Upon	Requ	Jest													
	0002	Maintenance Type Code (for SROI)	Y	02	04	AB	AC	AP	CA	СВ	CD	CO	EP	ER	FN	IP	NT	PD	PY	РΧ	RB	SX	SU	UI	VE	AN	BM	BW	MN	QT	SA	
	0002	Maintenance Type Code (for SROI)	Y	VRI	Jpda	te Re	port	URU	Jpon	Requ	lest																					
	0039	Initial Treatment Code	Y	0	1	2	3	4	5																							
	0053	Employee Gender Code	Y	F	М	U																										
		Employee Marital Status Code	Y	U	М	S	Κ																									
		Employment Status Code	Y	С	9	8	A	В	1	2	3	6	4	5	7	(see	hier	archio	al or	der in	n dicti	onary)									
		Wage Period Code (FROI)	Y	01	02	04	06	07																								
		Wage Period Code (SROI)	Y	01	04																											
	0069	Pre-Existing Disability Code	Y	Y	Ν	U																										
H	0073	Claim Status Code	Y	0	С	R	Х																									
		Claim Type Code	Y	М		Ν	В	L	W	Ρ																						
I.	0075	Agreement to Compensate Code	Y	W	L	S	Т	U																								
	0077	Late Reason Code	Y	L1	L2	L3	L4	L5	L6	L7	L8	L9	LA	LB	LC	C1	D1	D2	D3	D4	D5	D6	E1	E2	E3	E4	E5	E6				
	0085	Benefit Type Code	Y	010	020	021	030	040	050	051	070	080	090	210	220	221	230	240	242	250	251	270	410	500	501	510	520	521	524	530	540	
H		Benefit Type Code (continued)	Y	541	550	551	570	580	590																							
	0092	Benefit Adjustment Code	Ν	Α	В	Е	G	1	J	L	Ν	Q	R	S	Т	U	۷	W	Х	Y	Ζ	1	2	3								
	0097	Dependent/Payee Relationship Code (1st characte	Y	2	3	4	5	6	7	8	9																					
		Dependent/Payee Relationship Code (2nd characte	γ	0	1	2	3	4	5	6	7	8	9	Α	В	С	D	Е	F	G	Н	1	J	Κ								
	0126	Benefit Credit Code	N	С	М	Ρ																										
	0130	Benefit Redistribution Code	Ν	Н	Κ																											
	0146	Death Result of Injury Code	Y	Y	Ν	U																									94	1
	0158	Employee Tax Filing Status Code	N	Α	В	С	D																									
									-		-								-							-						

Valid Value Detail Page 1 & 2

Summary of all codes and descriptions. Greyed codes are not accepted by Tennessee .

	MAINTENANCE TYPE C	ODE (MTC's) (DN0002)
	FIRST RI		
00	Original	AQ	Acquired Claim
01	Cancel Entire Claim	CO	Correction
02	Change	UI	Under Investigation
04	Denial	UR	Upon Request (Grandfathered)
AU	Acquired/Unallocated	UR	Update Report
	SUBSEQUEN		
02	Change	PX	Partial Suspension
04	Denial	RB	Reinstatement of Benefit
AB	Add Concurrent Benefit Type	SU	Sync Up
AC	Acquisition/Indemnity Ceased	SX	Full Suspension
AP	Acquired/Payment	UI	Under Investigation
CA	Change in Benefit Amount	UR	Upon Request (Grandfathered)
CB	Change in Benefit Type	UR	Update Report
CD	Compensable Death - No Known Dependents/Payees	VE	Volunteer
CO	Correction	AN	Annual
EP	Employer Paid	BM	Bi-Monthly
ER	Employer Reinstatement		Bi-Weekly
FN	Final	MN	Monthly
IP	Initial Payment	QT	Quarterly
NT	Narrative	SA	Sub-Annual
PD	Partial Denial		
PY	Payment Report		
		CODE	
DEC	BENEFIT TYPE (
010	ULAR BENEFIT TYPES: Fatal	500	SUM PAYMENTS/SETTLEMENTS: Unspecified Lump Sum Pmt/Settlement
020		500	Medical Lump Sum Pmt/Settlement
020		510	Fatal Lump Sum Pmt/Settlement
030		520	Permanent Total Lump Sum Pmt/Settlement
030		520	Perm Total Supp Lump Sum Pmt/Settlement
040		524	Employer Paid Lump Sum Pmt/Settlement
050		530	Perm Partial Sch Lump Sum Pmt/Settlement 95
070	Temporary Partial		Perm Partial Unsch Lump Sum Pmt/Settlement
010			

To match incoming reports to reports in Tennessee's database for processing, Tennessee identifies their primary "match" data element values indicated by 'P' for Primary.

	GROUPING	DN	DATA ELEMENT NAME		ew lims	Existing Claims	Acquired Claims (MTC AQ/AU)	Legacy Claims (MTC UR Update Report for Existing Claims (3)
	Claim	0004	Jurisdiction Code					
		0005	Jurisdiction Claim Number			Р		Р
		0015	Claim Administrator Claim Number					
	Claimant		Employee ID					
			 Employee SSN – Preferred (DN0042) 		Р		P	Р
			 Employee Green Card (DN0153) 		Р		P	
ł.			 Employee Employment Visa (DN0152) 		Р		P	
			 Employee ID Assigned by Jurisdiction (DN0154) 		Р		P	Р
			 Employee Passport Number (DN0156) 		Р		P	
н			 Employee Employee Individual Taxpayer Identification 		Р		Р	
			Number (ITIN)(DN0437)					
		0206	Employee Security ID			S		
		0031	Date of Injury		Р	S	Р	Р
		0043	Employee Last Name		P _	S	P	Р
		0044	Employee First Name		P	S	P	P
ł.		0052	Employee Date of Birth		5	S		
	Claim	0187	Claim Administrator FEIN (1)	:	S	S		
	Administrator	0014	Claim Administrator Postal Code					
	Employer	0016	Employer FEIN					
		0329	Employer UI Number					
		0230	Employer ID Assigned by Jurisdiction					
	Insurer	0006	Insurer FEIN (1)		S	S		S
	Transaction	0295	Maintenance Type Correction Code (2)					
		0296	Maintenance Type Correction Code Date (2)					0.0
		0002	Maintenance Type Code			Р	Р	9 P
		0003	Maintenance Type Code Date			Р	Р	Р

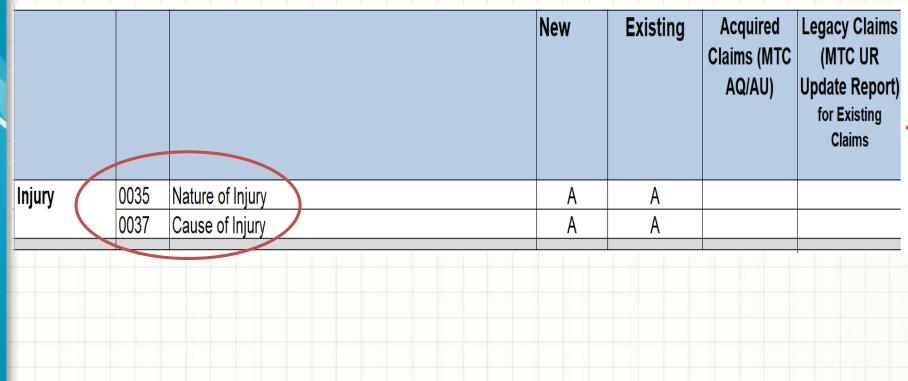
Tennessee's Secondary Match Data Elements are indicated by 'S' Secondary as shown. In the case of 'Existing Claims' JCN, MTC and MTC Date are used as Primary and the other DN's indicated with 'S' are used as Secondary.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Acquired Claims (MTC AQ/AU)	Legacy Claim (MTC UR Update Repor for Existing Claims (3)
Claim	0004	Jurisdiction Code				
	0005	Jurisdiction Claim Number		(P)		Р
-	0015	Claim Administrator Claim Number				
Claimant		Employee ID				
		 Employee SSN – Preferred (DN0042) 	P		P	Р
		 Employee Green Card (DN0153) 	P		Р	
		 Employee Employment Visa (DN0152) 	P		P	
		 Employee ID Assigned by Jurisdiction (DN0154) 	P		Р	Р
		 Employee Passport Number (DN0156) 	P		Р	
		 Employee Employee Individual Taxpayer Identification 	P		P	
_		Number (ITIN)(DN0437)				
-	0206	Employee Security ID		S		
-		Date of Injury	P	S	P	P
		Employee Last Name	P	S	P	P
-	0044	Employee First Name	Р	S	Р	P
	0052	Employee Date of Birth	S	S		
Claim	0187	Claim Administrator FEIN (1)	S	S		
Administrator		Claim Administrator Postal Code				
Employer		Employer FEIN				
-	0329	Employer UI Number				
-	0230	Employer ID Assigned by Jurisdiction				
Insurer		Insurer FEIN (1)	S	S		S
Transaction	0295	Maintenance Type Correction Code (2)				
-	0296	Maintenance Type Correction Code Date (2)				97_
-	0002	Maintenance Type Code		P	P	⁹⁷ P
	0003	Maintenance Type Code Date		Р	P	P

Tennessee also has a column on their Match Data Table to communicate the Primary and Secondary Match data that is used to match to Acquired Claims and Legacy Claims (claims accepted in Release 1).

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Acquired Claims (MTC AQ/AU)	Legacy Claims (MTC UR Update Report for Existing Claims (3)
Claim	0004	Jurisdiction Code				\
-	0005	Jurisdiction Claim Number		Р		Р
	0015	Claim Administrator Claim Number				
Claimant		Employee ID				
-		 Employee SSN – Preferred (DN0042) 	P		P	(P)
-		 Employee Green Card (DN0153) 	P		P	
_		 Employee Employment Visa (DN0152) 	P		P	
-		 Employee ID Assigned by Jurisdiction (DN0154) 	P		P	P
		 Employee Passport Number (DN0156) 	Р		P	
		 Employee Employee Individual Taxpayer Identification Number (ITIN)(DN0437) 	Р		Р	
	0206	Employee Security ID		S		
	0031	Date of Injury	Р	S	Р	Р
-	0043	Employee Last Name	Р	S	Р	P
	0044	Employee First Name	Р	S	P	Р
	0052	Employee Date of Birth	S	S		
Claim	0187	Claim Administrator FEIN (1)	S	S		
Administrator	0014	Claim Administrator Postal Code				
Employer	0016	Employer FEIN				
	0329	Employer UI Number				
	0230	Employer ID Assigned by Jurisdiction				
Insurer	0006	Insurer FEIN (1)	S	S		S
Transaction	0295	Maintenance Type Correction Code (2)				
	0296	Maintenance Type Correction Code Date (2)				
	0002	Maintenance Type Code		Р	P	⁹ P
	0003	Maintenance Type Code Date		Р	Р	Р

Additional Confirmation: When a match is found on the primary or secondary "match" data elements, these data elements can be used as 'additional' confirmation if the claim is a duplicate, for situations where there may be multiple accidents for the same Date of Injury.

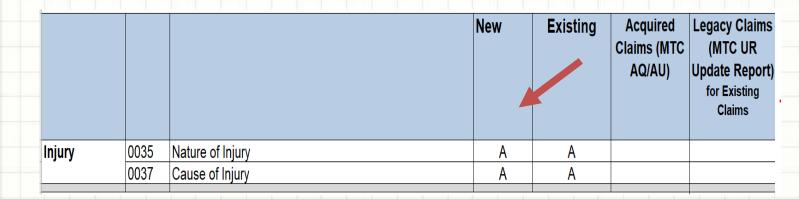


For existing claims, only one Match Data Element can be changed on the same MTC 02 Change transaction, unless noted otherwise on the Category Legend. Error message 117- Match data value not consistent with value previously reported will be returned resulting in a TR-Transaction Rejected acknowledgment.

GROUPING	DN	DATA ELEMENT NAME	New Claims	Existing Claims	Acquired Claims (MTC AQ/AU)	Legacy Claims (MTC UR Update Report for Existing Claims (3)
Claim	0004	Jurisdiction Code				
	0005	Jurisdiction Claim Number		Р		Р
	0015	Claim Administrator Claim Number				
Claimant		Employee ID				
		 Employee SSN – Preferred (DN0042) 	Р		Р	Р
		 Employee Green Card (DN0153) 	Р		Р	
		 Employee Employment Visa (DN0152) 	Р		Р	
		 Employee ID Assigned by Jurisdiction (DN0154) 	Р		Р	Р
		 Employee Passport Number (DN0156) 	Р		P	
		Employee Employee Individual Taxpayer Identification	ו P		Р	
		Number (ITIN)(DN0437)				
	0206	Employee Security ID		S		
		Date of Injury	P	S	P	P
	0043	Employee Last Name	P	S	P P	P
		Employee First Name	P S	S S	P	Р
Claim	0052 0187	Employee Date of Birth Claim Administrator FEIN (1)	S	S		
Administrator	0187	Claim Administrator Postal Code	- 3			
Employer		Employer FEIN				
Employei		Employer UI Number				
	0329	Employer ID Assigned by Jurisdiction				
Insurer	0200	Insurer FEIN (1)	s	S		S
Transaction		Maintenance Type Correction Code (2)		0		
		Maintenance Type Correction Code Date (2)				
		Maintenance Type Code		P	P	Р
	0003	Maintenance Type Code Date		 P	P	P

Note: Transaction Grouping' is not applicable to the MTC 02 Change transaction.

The limitation of changing one match data element does not apply to or consider the 'Additional' match data elements.



Category Legend as indicated by 'Applicable = Y' allows: Employee First Name (DN0043) and Employee Last Name (DN0044) to both change on the FROI 02 Change.

Multiple eleme	ent changes Category legend:	Applicable? (Y/N)
Category	Conditions	
1	Employee First Name (DN0043) and Employee Last Name (DN0044)	Y
2	Insurer FEIN (DN0006) and Claim Administrator FEIN (DN0187)	Y
3	Claim Administrator postal code (DN0014) and Claim Administrator FEIN (DN0187)	N
4	Employer FEIN (DN0016), Insurer FEIN (DN0006), and Claim Administrator FEIN (DN0187)	N
5	Employer FEIN (DN0016), Insurer FEIN (DN0006)	N
7	7 or greater - jurisdiction must define custom allowable combinations	N
		101

Where "P" exists in the Population Restrictions Indicator column of the *DN-Error Message* table, there will be a corresponding entry in the Populations Restrictions table.

Sortec	<pre>Edit Matrix Population Legend: F = Edit applies to the data elements deemed essential for a transmission/transaction to be processed. L = *Not grayed out: Edit applies to the data elements based on the requirements indicated on the Element Requirement Table. *Grayed out: The standard edit will not be applied by the jurisdiction Relaxed requirement edits: L = Claim: requirement is limited to "conditional" on new claims reported in R3 environment because the data may not (and may never be) available on legacy claims. V = Event: requirement is limited to "conditional" on claims where benefits are being "initiated" or "reinstated" in R3 because the data may not have been collected at the time payments were started </pre>	Relaxed requirement edits (err msg 001 and 108)	Lurisdiction will apply edits?	Population Restrictions Indicator	Andatory field not present	Auumber of Days Worked must be 0-7	Pays must be 0-6
DN	IAIABC Data Element Name				<u>6</u>	018	019
0002	Maintenance Type Code	NI	F	Р	F		
0003	Maintenance Type Code Date	NI	F	Ρ	F		
0004	Jurisdiction Code	NI	F	Р	F		102

Each *Population Restriction* contains:

-								
	N	•	Data Element Name	Population Restriction	Exception	Error	Error Message Text	Element Error Text (DN0291)
	\mathbf{H}	MTC				Message		-
	-	•		▼ ▼	•	Numbe		•
00	02	SROI 02	Maintenance Type Code	If the SROI MTC = 02 then DN0002 (MTC at the BEN		111	Must be valid content	SROI MTC 02-BEN required
			(For Benefits Segment)	Level) is only required when DN0412 Change Data				whenDN0412 = 0288
				Element/Segment Number = 0288 (Number of Benefits)				
				and Change Reason Code (DN0413) is not = D				
				(Delete).				
00	03	FROI	Maintenance Type Code Date	If incoming FROI: MTC Date must be greater than or		064	Invalid data relationship	Must be >= last MTC Date in TA/TE
				equal to MTC Date of last MTC Report that is in TA or				ack
	03	CDOL	Maintananaa Tuma Oada Data	TE acknowledgment status.		004	levelid data valationakie	Must be >= last MTC Date in TA/TE
00	103	SROI	Maintenance Type Code Date	If incoming SROI: Check to see if there is a SROI in TA		064	Invalid data relationship	
				or TE (if MTC CO accepted) acknowledgment status:				ack
				If NO SROI in TA or TE (if MTC CO accepted) ack				
				status: Must be greater than or equal to MTC Date of				
				last FROI MTC Report that is in TA or TE (if MTC CO				
				accepted) acknowledgment status.				
	00	0001	Maintenana Tima Onda Data	If in a mine OPOIs Observations of the set if the set is a OPOI in TA		004		Must has also t ODOL MTO Date for
00	03	SROI	Maintenance Type Code Date	If incoming SROI: Check to see if there is a SROI in TA		064	Invalid data relationship	Must be>=last SROI MTC Date for
				or TE (if MTC CO accepted) acknowledgment status:				Rpt in TA/TE ack
1		1		If YES SROI in TA or TE (if MTC CO accepted) ack				
				status: Must be greater than or equal to MTC Date of				
				last SROI MTC Report that is in TA or TE (if MTC CO				
				accepted) acknowledgment status.				
			Maintenance Time Oads Data	MTO Deter must be no more than 7 days rates to Dete		004	luvulid data valationaliju	MTO Data cant b mana than 7 data
00)03	KUI & SRUI	Maintenance Type Code Date	MTC Dates must be no more than 7 days prior to Date		064	Invalid data relationship	MTC Date cant b more than 7 dys
				Transmission Sent.				prior to Date Sent
	02		Maintananaa Tuna Oada Data	Must be excepted then an equal to Tradium Destroyer CDI	De net nur this edit	111	Must he welld centent	Must be greater than as any lite FDI
00	03	RUI & SRUI	Maintenance Type Code Date	Must be greater than or equal to Trading Partners EDI	Do not run this edit on	111	Must be valid content	Must be greater than or equal to EDI
				Implementation Date (20200901)	Test claims where			Imp Date
					Header Record value			
					of DN0104			
					Test/Production Code			
				V/ 1 (1 0995.00	= T (Test).			103
	104	-ROL& SROL	Jurisdiction Code	Value must be "TN"		111	Must be valid content	Value must be equal to "TN"

The DN # and Name

Each Population Restriction contains:

Population Restriction, Element Error Number, Exception (if applicable), Error Message Text and the Element Error Text

	DN	Report or MTC	Data Element Name	Population Restriction	Exception	Error Message	Error Message Text	Element Error Text (DN0291)		
	_	- MIC -	•			Numbe				
	0002	SROI 02	Maintenance Type Code (For Benefits Segment)	If the SROI MTC = 02 then DN0002 (MTC at the BEN Level) is only required when DN0412 Change Data Element/Segment Number = 0288 (Number of Benefits) and Change Reason Code (DN0413) is not = D (Delete).		111	Must be valid content	SROI MTC 02-BEN required whenDN0412 = 0288		
ľ	0003	FROI	Maintenance Type Code Date	If incoming FROI: MTC Date must be greater than or equal to MTC Date of last MTC Report that is in TA or TE acknowledgment status.		064	Invalid data relationship	Must be >= last MTC Date in TA/TE ack		
	0003	SROI	Maintenance Type Code Date	If incoming SROI: Check to see if there is a SROI in TA or TE (if MTC CO accepted) acknowledgment status: If NO SROI in TA or TE (if MTC CO accepted) ack status: Must be greater than or equal to MTC Date of last FROI MTC Report that is in TA or TE (if MTC CO accepted) acknowledgment status.		064	Invalid data relationship	Must be >= last MTC Date in TA/TE ack		
	0003	SROI	Maintenance Type Code Date	If incoming SROI: Check to see if there is a SROI in TA or TE (if MTC CO accepted) acknowledgment status: If YES SROI in TA or TE (if MTC CO accepted) ack status: Must be greater than or equal to MTC Date of last SROI MTC Report that is in TA or TE (if MTC CO accepted) acknowledgment status.		064	Invalid data relationship	Must be>=last SROI MTC Date for Rpt in TA/TE ack		
ľ	0003	FROI & SROI	Maintenance Type Code Date	MTC Dates must be no more than 7 days prior to Date Transmission Sent.		064	Invalid data relationship	MTC Date cant b more than 7 dys prior to Date Sent		
	0003	FROI & SROI	Maintenance Type Code Date	Must be greater than or equal to Trading Partners EDI Implementation Date (20200901)	Do not run this edit on Test claims where Header Record value of DN0104 Test/Production Code = T (Test).	111	Must be valid content	Must be greater than or equal to EDI Imp Date		
Ľ	0004	FROI & SROI	Jurisdiction Code	Value must be "TN"		111	Must be valid content	Value must be equal to "TN"		

Let's look at an example for

DN0154 Employee ID Assigned by Jurisdiction

DN	Report or MTC	Data Element Name	Population Restriction	Exception 🔻	Error Message Numbe	Error Message Text	Element Error Text (DN0291)
0154	FROI & SROI	Employee ID Assigned by Jurisdiction	 DN0154 Employee ID Assigned by Jurisdiction If DN0042, DN0152, DN0153, DN0156 or 0437 are not available then TNBWC will accept the following: For Legacy Claims, If the value used in R1 began with a 9 and is known not to be a valid SSN, the claim administrator will be able to send that 9xx value as Employee ID Assigned By Jurisdiction, or may continue to report it as DN0042. For Non-Legacy Claims: The Claim Administrator must send 9 followed by Date of Birth (MMDDYYYY). For example if the employee's date of birth is March 10, 1975, DN0154 should be 903101975. Note: If the Date of Birth is updated with an 02 after the initial FROI filing, DN0154 should not be updated, as Employee Security ID will be used. 		111	Must be valid content	See Pop Restriction for format allowed.

Let's look at another example for FROI and SROI 02 Group 1

DN	•	Data Element Name	Population Restriction	Exception		Error Message Text	Element Error Text (DN0291)
_ 1	MTC -	•	•		Message Numbe	•	•
. 0412		Change Data Element/Segment Number	If FROI MTC (DN0002) = 02 or SROI MTC (DN0002) = 02 and Change Reason Code (DN0413) = A (Add) or R (Remove) and any of the following DN's are present in Change Data Element/Segment Number (DN0412) then all DN's must be present in Change Data Element/Segment Number (DN0412): 0068 (Initial RTW Date) and 0403 (Initial RTW Type Code) and 0404 (Initial RTW Physical Restrictions Indicator) must be present and each Change Reason Code (DN0413) must have the same value of either = A (Add) or = R (Remove).	a Legacy Claim as defined by Legacy Claim Definition Tab	064	Invalid data relationship	If02&ARIfanyIRTWDNsPresentAllMu stBePresent(1)

Sequencing Table

Tennessee's transaction sequence edits are defined on the *Sequencing table*. If the Apply Seq Edit is = Y, this indicates that the MTC is accepted and the sequencing edit will be applied. Error text indicates why the report was rejected.

FROI and SROI UR (Update Report) example.

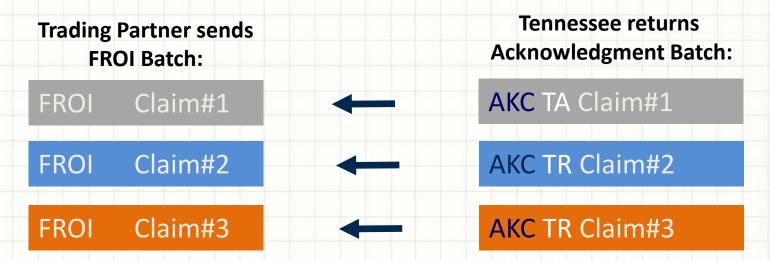
١	Apply Seq Edit? Y, N, NA	Incoming Maintenance Type Code		Error Number (DN0116)		Maintenanc e Type Code	Any additions added by TNBWC are noted in red text.
	Y	UR - FROI	Update Report	063	NoLegacyRcvd-MTC URInvalid-sendDiffFROIMTC(F18)	UR-FRO	TNBWC Event Note: If you Trigger FROI MTC UR and there is no Legacy Claim on file (FROI R1 MTC not properly filed) then the FROI UR is rejected with error 063 with Element Error Text: NoLegacyRcvd-MTC URInvalid-sendDiffFROIMTC(F18) You should then file the appropriate FROI 00, 04, UI or AU. IAIABC Note: Submitted on a legacy claim as defined by the jurisdiction's Event Table. Refer to the Legacy Claims Processing Rules in Section 4. DP Rule: FROI: The FROI UR is intended to match a claim previously reported to the state and/or initiate EDI reporting. The FROI UR may or may not be required prior to submitting the SROI UR if the JCN has already been communicated to the Claim Administrator. Refer to Legacy Processing Rules in Section 4 and Migration Document for more information.
	Ŷ	UR - SROI	Update Report	063	Invalid Event Sequence or SROIURcannotFollowFROICheckDateCImAdmKnow(S21)	UR-SROI	TNBWC Event Notes: SROI UR can follow an accepted FROI UR. SROI UR can follow an accepted FROI 00, 04 or AU if the DN0041 Date Claim Administrator Had Knowledge of Injury < 09/01/2020. If DN0041 Date Claim Administrator Had Knowledge of Injury is not < 09/01/2020.then the SROI UR will be rejected with Error 063 and Element Error Text: SROIURcannotFollowFROICheckDateClmAdmKnow(S21). If a SROI has never been filed then any applicable initiating SROI can follow the FROI MTC UR per Sequencing rules. IAIABC Note: Submitted on a legacy claim as defined by the jurisdiction's Event Table. Refer to the Legacy Claims Processing Rules in Section 4. SROI: The SROI UR is intended to provide a starting point for legacy claim data and benefits paid to date. Legacy claims where the initiating payment is issued post implementation will be reported on the Initial Payment or equivalent. Jurisdictions that accept a SROI UR should use the summary as the current picture of the claim. Refer to Legacy Processing Rules in Section 4 for more information.

Tennessee 's Accident Site County/Parish

Edit and County Names

DN	Report or MTC	Data Element Name	Population R		Exception	Error Message	Error Message Text	Element Error Text (DN0291)
0118	FROI	Accident Site County/Parish	and = Implem	SITE STATE CODE – DN0123 is present entation State (TN), then Must be valid nentation State's Accident Site County		<u>Numbe</u> 111	Must be valid content	 Not Found in List of counties for state
			See Population I	t Site County Name Restriction Edit: nt Site County/Parish Error: 111 Must be	valid content			
			County Code 🔻	County Name	•			
			1	Anderson				
			2	Bedford				
			3	Benton				
			4	Bledsoe				
			5	Blount				
			6	Bradley				
			7	Campbell				
			8	Cannon				
			9	Carroll				
			10	Carter				
			11	Cheatham				
			12	Chester				
			13	Claiborne				
			14	Clay				108
			15	Cocke				

How does Tennessee communicate the status of EDI reports?



Tennessee returns an EDI Acknowledgment Record (AKC) for each FROI and SROI report received. The AKC communicates the status of the EDI FROI or SROI report. The status can be a TA or TR. Please note TN will no longer be returning status TE in Release 3.1

•Status TA: Indicates that the EDI report was accepted

•Status TR: Indicates that the EDI report was rejected. Review the reason to determine if the same FROI or SROI needs to be adjusted and resent.

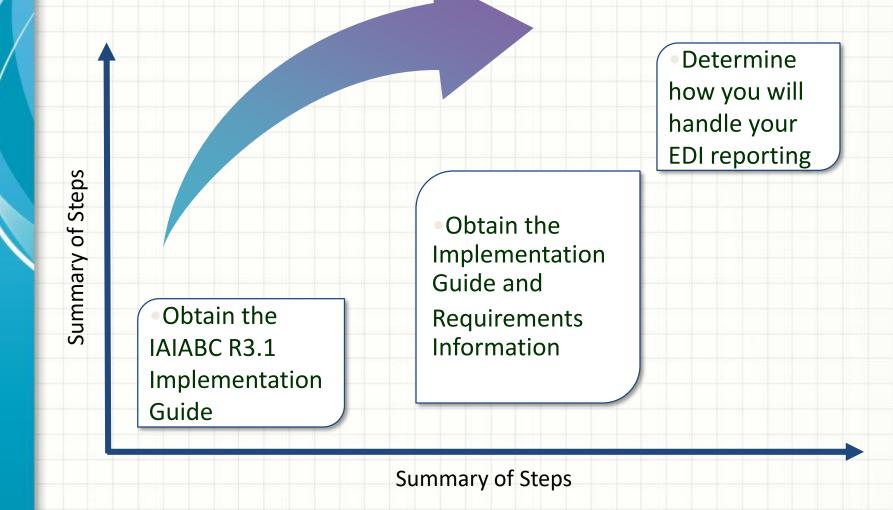
What are the filing method options for EDI submissions?



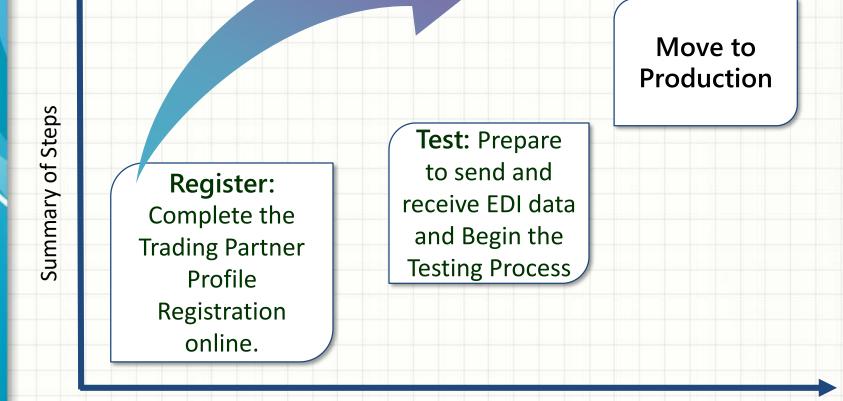
- Direct Reporting (Secure FTP)
 - Trading Partners and IAIABC Members with knowledge of the standards reporting EDI Claims Releases in other states
- EDI Vendor
 - List of vendors that have a variety of services to meet your EDI needs are listed on Tennessee's website.
 Tennessee does not endorse, nor recommend any one vendor over another.
- Tennessee ISO Jurisdiction Web Entry
 - This web system is provided free, for low volume Trading
 Partners, by Tennessee's EDI Claims Vendor-ISO 110

Summary of Steps to Implement EDI Claims Release 3.1 with Tennessee

Summary of Steps for Implementation



Summary of Steps for Implementation



Summary of Steps

How do I get help?

Please send all questions to the Tennessee EDI Support Team via email at <u>TNBWCEDI@ISO.COM</u>. If the question is specifically about something in this

Information Session, please indicate "Info Session Question" in the subject line.





THANK YOU FOR WATCHING THE TENNESSEE BUREAU OF WORKERS' COMPENSATION (TNBWC) EDI CLAIMS RELEASE 3.1 INFORMATION SESSION